

Financial Aid Administrator Online Training

2025

April



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Personal Finance - Building a Budget	4/2/25	11:00 AM	Get educated on smart money management principles with the financial tools to fulfill life goals, such as the ability to travel or purchase your first home. This session will help you implement a spending and savings plan that can lead to financial peace of mind.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b?adobe_mc=TS%3D1742861460%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg	Citizens Bank	
Data Sharing: Collaboration and Compliance	4/2/25	11:00 AM	Join us for a panel discussion of best practice approaches to institutional data sharing. The complexities of applying evolving guidance on FAFSA data and FTI data sharing is challenging. The panel will discuss examples of how institutions are creating processes to inform key stakeholders, navigate the many requests, and share allowed financial aid data.	https://www.nasfaa.org/hot_topic_apr25	Blue Icon Advisors (NASFAA)	
Dream Act Service Incentive Grant Overview	4/3/25	9:30 AM	The 2024-25 DSIG Application opened on July 1st- and there are still open positions This informational webinar provides an overview of the Dream Act Service Incentive Grant (DSIG) that allows certain Cal Grant recipients who filed the California Dream Act Application (CADAA) to earn money for participating in volunteer/community service. Attendees will learn about the student process for applying to the DSIG program; qualification criteria for participating organizations; and how the program is administered by CSAC.	https://csac-ca.gov.zoom.us/j/920xvQaGdShBoeUe-ow	California Student Aid Commission (CASAC)	
FastChoice Features and Functionality for Schools	4/8/25	8:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/de835d78-1e9f-4f66-ad76-bc90fba25739@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Campus Partners: Addressing Financial Aid Questions with the Business Office	4/8/25	11:00 AM	Collaboration between financial aid and business office professionals is essential for providing students with seamless financial support. However, differences in workflows and priorities can often create confusion or challenges. This webinar addresses common questions that financial aid professionals have for their business office counterparts. Free for NASFAA members	https://www.nasfaa.org/campus_partners_apr25	NASFAA	
Portfolio Navigator - Default Management Features and Functionality	4/9/25	8:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/d4ae2f6c-gdb8-436a-a6d2-1d007ed07f44@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Financial Strategies to Live Your Best Financial Life	4/9/25	9:00 AM	Making our money work for us rather than the other way around is often one of life's most daunting tasks. Tackling debt can be an even greater challenge, however, that doesn't have to be the case. Financial health is achievable no matter where you are on the journey. Join this session to explore effective strategies for budgeting, reducing expenses, and prioritizing debt. We'll also share ways to enhance your credit savviness and discuss the mindset shifts to empower you to keep on track. These important principles are key to living your best financial life.	https://www.attigo.com/financial-strategies-to-live-your-best-financial-life-april09	Attigo by Ascendium	
Establishing good money habits	4/9/25	10:00 AM	While there is little, we can do about the challenges facing the economy, there are slight changes you can make in your daily life to help bolster your financial future. In this webinar, we will look at daily practices to establish good money habits.	https://www.ecmc.org/schools/training.html	ECMC	
Personal Finance - Buying a Home	4/9/25	11:00 AM	Explore the 10 steps you need to know before buying a home, from the pluses and minuses of owning vs. renting, to the types of home loans available to you. We'll also review how much you should realistically spend and how lenders view you as a prospective borrower.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b?adobe_mc=TS%3D1742861460%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg	Citizens Bank	
Student Eligibility Series – Part 3: HS Diploma, GED, Certificates, Ability to Benefit	4/14/25	11:00 AM	In the final installment of our Student Eligibility Series, our presenters will review the initial eligibility requirements for students to receive aid, such as an earned High School Diploma or GED. Our panelists will also review the impact of Certificates and Ability to Benefit (ATB) on student eligibility, and what documentation can and should be collected to confirm the standing.	https://www.collegeaidservices.net/webinars/	College Aid Services	
Establishing a Repayment Solution with Cohort Catalyst®	4/15/25	9:00 AM	Repaying student loans has become more confusing and complicated for borrowers than ever before. It has been strained by litigation surrounding the available options, processing delays and errors, as well as other issues placing many borrowers at risk. Providing repayment support is more important now than ever and we have the solution. Join this session to learn how Cohort Catalyst can help borrowers achieve repayment success.	https://www.attigo.com/establishing-a-repayment-solution-with-cohort-catalyst-april15	Attigo by Ascendium	Yes

ScholarNet Features and Functionality for Schools	4/15/25	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/c0765c24-4ca0-4237-bec1-fcb03df1374e@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Personal Finance - Establishing Credit	4/16/25	11:00 AM	Ever wonder how your credit score is determined and what you can do to build credit? Curious about how identity theft and fraud can compromise your credit? In this session you will learn how to build, maintain, and protect a credit profile that will carry you through your life's financial events.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b?adobe_mc=TS%3D1742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg	Citizens Bank	
The Impact of Mental Health on College Completion	4/16/25	11:00 AM	Four out of 10 U.S. undergraduates never finish college; during this panel discussion, we'll share findings from the recent How America Completes College 2024 research study on the factors that impact a student's journey to college graduation. Additionally, we will explore college support systems, education motivations and perceptions, and more to identify barriers and opportunities to support students and families as they work toward achieving a college degree. Mental health is a key contributing factor in student decisions to drop out, join our panelists for a discussion about what supports can really help to engage and retain students.	https://salliemaebank.webex.com/webappng/sites/salliemaebank/meeting/register/20850de677e44ba97a4db0458bbc1fc?ticket=4832534b000000077ae64a9493e05d6e8f4e5f422e3308044555df945e846c9305b3c5f23fc352a8&timestamp=1742243176567&RGID=17c4795off2ca923fa6ef42a7c24db5088&isAutoPopRegisterForm=false	Sallie Mae	
Setting a Higher Bar to Enhance Customer Experience	4/17/25	9:00 AM	In this ever-changing world, finding the right formula for creating an exceptional customer experience isn't always easy. Emerging technologies and evolving customer expectations can make it hard to keep the bar high. Join this important session to gain new strategies to enhance your customer experience. We'll share ways to anticipate customer needs, personalize interactions, and leverage feedback. We'll also discuss key principles that empower everyone to boost their performance and set a higher bar.	https://www.attigo.com/setting-a-higher-bar-to-enhance-customer-experience-april17	Attigo by Ascendium	
Let's Talk: Student Aid Fraud Rings	4/17/25	9:00 AM	Let's talk about strategies for managing fraudulent applications and minimizing institutional risk.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Middle Class Scholarship	4/17/25	10:00 AM	This webinar is intended for financial aid staff at California public universities and community colleges that offer bachelor programs. Attendees will receive basic information and training on the new Middle Class Scholarship 2.0, including roster payment reporting and corrections, the recertify process, and a summary of available reports.	https://csac-ca.gov.zoom.us/webinar/register/WN_y4em-faRWmSpWqopUOoJQ	California Student Aid Commission (CASAC)	
NASFAA 2025 National Conference: Your Insider's Guide & AMA Session	4/22/25	11:00 AM	Are you preparing to attend the NASFAA 2025 National Conference? Join our live Q&A to get all the essential details. We'll cover session highlights, networking opportunities, featured events, the Charity 5K, and tips for first-timers.	https://www.nasfaa.org/conference_ama	NASFAA	
Five Ways Student Loans Impact Credit	4/22/25	12:00 PM	When your students borrow federal loans, do they understand the impact it will have on their credit reports? Unfortunately, many students don't—but they should. The actions taken on their loans will determine whether they'll have a favorable or adverse credit history. Join us as we have identified the five ways federal student loans impact credit and what borrowers can do to build a good credit history.	https://www.attigo.com/five-ways-student-loans-impact-credit-april22	Attigo by Ascendium	
FastChoice Features and Functionality for Schools	4/22/25	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/ea97601c-31c0-4a93-be33-f7c1de91b120@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Portfolio Navigator - Default Management Features and Functionality	4/23/25	9:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/67aaeg74-7cab-4f34-9fe3-3a7087e21ccd@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Processing Special Circumstances Appeals: Best Practices and Case Studies	4/23/25	9:00 AM	Join the CASFAA CSU Segmental Rep and members of our Training Committee for a hands-on, interactive discussion of special circumstances leading to changes to data elements in SAI calculations. Session sponsored by our CASFAA CSU Segmental committee.	https://us06web.zoom.us/join/zoom/register/4bExabOU_TyaKxgQZofmNQ	CASFAA	
Financial goal setting	4/23/25	10:00 AM	Thinking about financial goal setting may leave you a bit lost and feeling overwhelmed. Whether it's establishing an emergency savings, buying your first home, or even planning for retirement, financial goal setting is an important step towards future financial success. In this webinar, we will talk about where to start, share examples of short-term vs. long-term goals, and review helpful tools.	https://www.ecmc.org/schools/training.html	ECMC	
Personal Finance - Investing A Primer	4/23/25	11:00 AM	Learn the basic concepts of investing, including the various types of investment vehicles and other tools that will help you plan and save for the future you envision for yourself.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b?adobe_mc=TS%3D1742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg	Citizens Bank	
Transfer Entitlement (E2) Cal Grant Program	4/23/25	1:30 PM	This webinar for college financial aid administrators discusses eligibility requirements of the Transfer Entitlement Cal Grant, including the awarding process, transfer scenarios, and how to identify and clear AB 840 verification flags in WebGrants.	https://csac-ca.gov.zoom.us/webinar/register/WN_gotwP441RnKnfjntvM31WLA	California Student Aid Commission (CASAC)	

Seizing Your Day with Time Management Strategies	4/24/25	12:00 PM	Today, we are increasingly connected. We have tools that simplify processes, yet it's common to wish there were more hours in the day. Managing time can be challenging, particularly with conflicting priorities, exceeding demands, and continual distractions. The remedy is two-fold—recognize habits and behaviors and then incorporate strategies accordingly. During this session, we'll help you discover your time management patterns and the right solutions for seizing the day.	https://www.attigo.com/seizing-your-day-with-time-management-strategies-april24	Attigo by Ascendium	
Portfolio Navigator - Default Management Features and Functionality	4/30/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/zc8ea7a1-606a-46de-8083-2919583b1d17@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes