

Financial Aid Administrator Online Training

2025

August



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
ScholarNet Features and Functionality for Schools	8/5/25	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/505c55d9-89e2-43b2-8b63-ffec7813b41@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Building Resilience	8/6/25	11:00 AM	As we continue in our ever changing and challenging world, the real goal of becoming resilient is more than simply bouncing back, but to instead bounce forward having gained greater resilience. It's about becoming even better after having faced difficult situations and developing mental toughness for the future. Resilience strengthens the ability to adapt to and persevere in hard times while continuing to function well both physically and mentally. This session shares findings on why being resilient is both personally and professionally beneficial and discusses 5 practical ways to become more resilient.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b7adobe_mc=TS%3D1748546232%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg	Citizens Bank	
Portfolio Navigator - Default Management Features and Functionality	8/6/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/4b753fba-8fc9-43ee-84b4-ffffbdc581bc3@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Exploring the Ins and Outs of Student Loan Repayment	8/6/25	12:00 PM	Multiple repayment options are beneficial, but they can also create confusion for borrowers. Many do not fully understand the required significance of selecting a repayment plan. However, when they choose one that fits their needs and budget, they're more likely to successfully repay. Attend this session for an overview into repayment plans and other options.	https://www.attigo.com/exploring-the-ins-and-outs-of-student-loan-repayment-august6	Attigo by Ascendium	
Living in the Moment with Mindfulness	8/7/25	9:00 AM	In this busy world, it's common to feel pulled in multiple directions. Overbooked calendars and constant distractions can leave you tired and stressed. While you may not be able to change your workload, you can change how you approach each day so that you're living in the moment and generating energy—not expending it. Join us to learn how to implement mindfulness strategies into your daily routine.	https://www.attigo.com/living-in-the-moment-with-mindfulness-august7	Attigo by Ascendium	
Preparing Student Employees for Workplace Success	8/12/25	9:00 AM	Student employees are a great resource—and it has been shown to improve their academic performance too. However, they often bring nuances unique to their status as a student. With varying schedules and diverse outlooks toward employment, they may provide unique supervisory challenges. Attend this session as we share ideas for managing and preparing student employees for workplace success.	https://www.attigo.com/preparing-student-employees-for-workplace-success-august12	Attigo by Ascendium	
Portfolio Navigator - Default Management Features and Functionality	8/13/25	9:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/dc9120ef-cb0f-449c-9d67-5cb7c71da5f@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
FastChoice Features and Functionality for Schools	8/14/25	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/def8e268-f094-46db-8d23-d40d235e480f@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
LAST CHANCE! 2024-25 MCS Year-End Reconciliation	8/14/25	10:00 AM	Year-end reconciliation for 2024-25 falls on August 29th. This webinar provides basic information and best practices on reconciling MCS to close out the 2024-25 academic year. Attendees will also be introduced to the reports used during the reconciliation process.	https://csac-ca.gov.zoom.us/join/register/WN_ZVrvsRxDSQ-NILomVbIE8Q	California Student Aid Commission (CSAC)	
Under Pressure: Navigating Financial Aid Challenges in Community Colleges	8/15/25	12:00 PM	This session will address the most pressing financial aid challenges confronting community colleges today, and how to effectively address them. We will explore critical issues such as: Compliance and regulatory changes, including the OBBA Act; Fraud prevention; Enrollment pressures; Staffing shortages; Collaboration on campuses; and Centralization and decentralization. Discover how your institution can these challenges, enhance financial aid operations, and ultimately support student success in this dynamic and demanding environment.	https://events.teams.microsoft.com/event/69cb16a4-c683-4647-8e72-65c267613c25@523966626-9694-4c25-b1ae-f526c756cc35	Huron Consulting Group	

The New Rules: How to Handle V4/V5 and Conflicting Information	8/19/25	11:00 AM	<p>Verification and the resolution of Conflicting Information are pillars of the financial aid processing requirements. Join us for this informative session as we review verification requirements, paying special attention to V4 and V5 category selection.</p> <p>Our presenters will also examine common conflicting information scenarios and offer best practices for resolving the concern.</p>	https://www.collegeaidservices.net/webinars/	College Aid Services	
LAST CHANCE! 2024/25 Cal Grant & Dream Act Service Incentive Grant (DSIG) Year-End Reconciliation	8/19/25	1:30 PM	<p>LAST CHANCE before the 8/29 reconciliation deadline! This webinar is for college financial aid administrators involved in year-end reconciliation. The Cal Grant and DSIG reconciliation process is broken down into 4 basic steps, and attendees will be shown how to use Reconciliation reports to locate discrepancies. Finally, attendees will learn about the most common audit findings, and some best practices.</p>	https://csac-ca.gov.zoom.us/j/7TtuyLqYL8iMnYQ	California Student Aid Commission (CSAC)	
Portfolio Navigator - Default Management Features and Functionality	8/20/25	11:00 AM	<p>Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net</p>	https://events.teams.microsoft.com/event/d92be44a-bcc9-4dd8-85f8-ag7b0353d2ab@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Let's Talk: Fostering A Compliant Environment	8/21/25	9:00 AM	<p>Let's talk about the challenges and successes of institutional compliance and the role of effective operations to support.</p>	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
ScholarNet Features and Functionality for Schools	8/21/25	12:00 PM	<p>ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.</p>	https://events.teams.microsoft.com/event/35411a4b-bc0b-4975-a9a1-4b3483d1e1ef@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
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