## **Financial Aid Administrator Online Training**

2025

## **December**



This Information has been compiled by CASFAA (California Association of Student Financial Aid Adminstrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business
Hitting the Reset Button	12/2/25	12:00 PM	Overbooked calendars, competing deadlines, and unexpected challenges are normal facets of life. But what do you do when these facets become overwhelming and distressing? When life takes a turn from stability to turbulent waters, it's time to stop and change directions. During this enlightening session, we'll discuss how to reclaim your peace with a personal reset.	https://www.attigo.com/hitting-the-reset-button- decembero2	Attigo by Ascendium	Solutions
Portfolio Navigator - Default Management Features and Functionality	12/2/25	12:00 PM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/oob6o9ag- o617-4d37-9151-4565aob49feb@5a5b9e61-2ob2-4578- 8f37-246881faod61	ScholarNet	Yes
ScholarNet Features and Functionality for Schools	12/2/25	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/1b815439- a576-4eeb-9b01-20c9baob8bgf@5a5b9e61-20b2- 4578-8f37-246881faod61	ScholarNet	Yes
The Art of Feedback for Continuous Growth	12/4/25	9:00 AM	Effective feedback is essential for growth and improvement—yet people may be uncomfortable with giving and receiving feedback as it's often perceived as criticism. Feedback requires good communication skills, an ability to understand different perspectives, and the willingness to share empathetically, as well as receive it with an open mind. Join us for powerful strategies for both giving and receiving feedback in the workplace.		Attigo by Ascendium	
Leading Change and Building Buy-In: Practical Approaches to drive Influence, Alignment, and Follow-Through	12/4/25	9:00 AM	This webinar is designed to help higher ed administrators and department leaders identify and address common barriers to effective change leadership to create more resilient and responsive organizational systems; apply intentional change management strategies to build cross-functional alignment, reduce resistance, and support succession readiness across departments; and implement strategic communication and accountability practices that foster trust and sustain momentum.	<u>Student Financial Aid Series</u>	Eide Bailly LLP	
Financial Strategies to Live Your Best Financial Life	12/9/25	9:00 AM	Making our money work for us rather than the other way around is often one of life's most daunting tasks. Tackling debt can be an even greater challenge, however, that doesn't have to be the case. Financial health is achievable no matter where you are on the journey. Join this session to explore effective strategies for budgeting, reducing expenses, and prioritizing debt. We'll also share ways to enhance your credit savviness and discuss the mindset shifts to empower you to keep on track. These important principles are key to living your best financial life.	https://www.attigo.com/financial-strategies-to-live- your-best-financial-life-decemberog	Attigo by Ascendium	
CA Dream Act Application (CADAA), line by line	12/9/25	9:00 AM	This presentation is helpful for anyone assisting students and their families with CADAA completion. This webinar provides CADAA updates, details the requirements of AB 540, and provides attendees with a line-by-line breakdown of the most problematic questions for students and parents. CADAA for Mixed-Status Families (MSF) will also be introduced.	https://csac-ca- gov.zoom.us/webinar/register/WN_91GYPwTRRUuoS 8RGIWTpQQ	California Student Aid Comission (CASAC)	
Portfolio Navigator - Default Management Features and Functionality	12/9/25	12:00 PM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not alread familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/f1decc65- 3335-4729-9cfb-1ba3e4788f23@5asb9e61-2ob2-4578- 8f37-246881faod61	ScholarNet	Yes
How to recognize and prevent student loan fraud	12/10/25	11:00 AM	Join us for an insightful session with school panelists where we will share tips to help protect your institution from deceptive practices in the student loan process. This presentation will explore the evolving tactics used by fraudsters to exploit the student loan system and the risks they pose for institutions and lenders alike. This session will highlight strategies for fraud prevention and steps to take if you suspect fraud.	https://salliemaebank.webex.com/webappng/sites/sall iemaebank/meeting/register/55c51577bb844e5aadfc3 6894d2d6d8d?ticket=483253b000000075caagdaacz 1543338067b046fba16ff84d9d564dcc2e8af6eff11648a 2228bb78timestamp=1764017052314&RGID=r66229e 65c11fad702162b833b6ae5a81&isAutoPopRegisterFor m=false	Sallie Mae	
Student Loan Update 2025: OBB Edition	12/10/25	11:00 AM	This session will provide a high-level summary of the ever-changing student loan landscape for both Federal and Private loans. Financial aid administrators will gain a better understanding of the Federal loan changes resulting from the One Big Beautiful Bill Act, private loan industry trends and guidance on how to prevent student loan scams.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88ba_24edfcbs_4904a948933bdf4d914b7adobe_mc=TS%3D17640044_78%7CMCMID%3D50216379073951996980539252871094638183%7CMCORGID%3D4C3B0C3755C3822E7F000101%2540AdobeOrg	Citizens Bank	

Let's Talk: Communication Strategies for OB3 Changes	12/11/25	9:00 AM	The One Big Beautiful Bill Act (OB3) is shaking up financial aid and we need to talk about it. Join us to share ideas on how you are preparing and what this means for your school, your students, and your communication strategies.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Calm in the Chaos: Finding Balance and Purpose while working in Financial Aid	12/11/25	11:00 AM	In the fast-paced world of financial aid, it's easy to lose sight of calm amid constant deadlines, student needs, and system demands. This webinar offers a moment to pause, reflect, and realign. Join us as we take a candid look at the state of mental wellness in our profession, explore the real pressures shaping our daily work, and share practical strategies for both short-term relief and long-term resilience. Together, we'll discover ways to support ourselves and our teams, restore balance, and reconnect with the deeper purpose that brought us to this work in the first place.	https://www.collegeaidservices.net/webinars/	College Aid Services	
Let's Talk: Navigating OB3 Grad/Professional Loan Changes	12/12/25	9:00 AM	The One Big Beautiful Bill Act (OB3) is shaking up financial aid for graduate and professional programs, and we need to talk about it.  Join us to share ideas on how you are preparing and what this means for your school, your students, and your financial aid strategies.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Certified Financial Aid Administrator® Program – pre-conference event	12/13/25		FEATURED EVENT FROM CASFAA! Have you ever considered getting your designation as an accredited NASFAA Certified Financial Aid Administrator ®? If you meet NASFAA's eligibility criteria (you can check your eligibility here https://www.nasfaa.org/certification_interactive), this is a chance to up your game. Join our pre-conference training event which will take place on Saturday, December 13, 2025 at the Marriott Hotel in Monterey, CA. You can also join this training even if you aren't planning to attend the conference, but you will still need to register through the conference website. Participants are limited and registration for this event will close on December 5 to allow everyone to pre-register with NASFAA prior to attending the training (instructions will be sent to all registrants in advance on this additional step). Join CASFAAs all-day training provided by some of our own certified members of the training team, to assist you in getting your FAAC® designation. The Certified Financial Aid Administrator® is recognized by NASFAA as a financial aid professional who has a combination of education, ethics, experience and broad knowledge of all key financial aid regulations, best practices and applications. It will help you to be recognized at your institution, in your community, in professional organizations and for your own professional growth opportunities as a true financial aid expert. Attending this course will provide you with a study guide, hands-on in-depth training by colleagues who have achieved their certificate, and attending will unlock the exam for you.	https://web.cvent.com/event/18824944-04fb-4b73- af73-c4abca1921es/regProcessStep1	CASFAA	
FastChoice Features and Functionality for Schools	12/16/25	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/a9522d55- ood6-4coc-b5a9-ed3ffcbdf214@5a5b9e61-2ob2-4578- 8f37-246881faod61	ScholarNet	Yes
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Programs for Foster Youth Overview	12/29/25	10:00 AM	This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	https://csac-ca- gov.zoom.us/webinar/register/WN_z_şllyAwSşuzplHh hd4Usg	California Student Aid Comission (CASAC)	