

Financial Aid Administrator Online Training

2025

January



This information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

| Title | Date | Time - PST | Description | Registration Link | Provider | Business Solutions |
|---|---------|------------|--|---|--|--------------------|
| CA Dream Act Application (CADAA) line by line | 1/7/25 | 1:30 PM | This presentation is helpful for anyone assisting students and their families with CADAA completion. The webinar details the requirements of AB 540, and provides attendees with a line-by-line breakdown of the most problematic questions for students and parents. | https://csac-ca.gov.zoom.us/webinar/register/WN_fTaanlz5RoUcKpqiW9Mx8Q | California Student Aid Commission (CSAC) | |
| Portfolio Navigator - Default Management Features and Functionality | 1/8/25 | 8:00 AM | Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholamnet.com | https://events.teams.microsoft.com/event/d6e6b72f-6d33-4e80-a83a-b836570df528@5a5b9e61-20b2-4578-8f37-246881fa0d61 | ScholarNet | Yes |
| Recovering from your holiday spending | 1/8/25 | 10:00 AM | The holidays are over, and the reality of our overspending is starting to appear on our credit card and bank statements. You may feel overwhelmed and have buyer's remorse. Now is not the time for panic and despair. The FAB team will discuss ways to get your budget back on track, create a plan to pay off that debt and to plan for the next holiday season. | https://www.ecmc.org/schools/training.html | ECMC | |
| Atomic Habits | 1/8/25 | 11:00 AM | Just as atoms are the building blocks of molecules, atomic habits are the building blocks of remarkable results. This session will show you how a little habit, no matter how small, can be an important part of a larger system to succeed. Just as important is learning how to break (or change a bad habit that's barring you from success. | https://citizensbank.webex.com/webappng/site5/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368?adobe_mc=TS%3D1734636082%7CMCID%3D5021637907395199698053926287a09463813%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg | Citizens Bank | |
| A Deep Dive into Student Loan Repayment Assistance | 1/9/25 | 9:00 AM | Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. | https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-jan09 | Attigo by Ascendium | |
| ScholarNet Features and Functionality for Schools | 1/9/25 | 12:00 PM | ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. | https://events.teams.microsoft.com/event/892d1f38-4eed-4e2d-a6fa-ac6f50ceof25@5a5b9e61-20b2-4578-8f37-246881fa0d61 | ScholarNet | Yes |
| FAFSA/CADAA Review & Updates | 1/14/25 | 9:00 AM | This presentation will cover updates with the FAFSA & CADAA, including known issues, tips, tricks and workarounds, and any other insights we have into the applications since their release. | https://csac-ca.gov.zoom.us/webinar/register/WN_8MWKvm3BTgaywnbu4qU2Og | California Student Aid Commission (CSAC) | |
| FastChoice Features and Functionality for Schools | 1/14/25 | 9:00 AM | FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know. | https://events.teams.microsoft.com/event/cdca99b8-94f9-4ee5-b744-9e3c4ddbcb9c@5a5b9e61-20b2-4578-8f37-246881fa0d61 | ScholarNet | Yes |

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| Mapping through Student Loan Repayment Plans | 1/14/25 | 9:00 AM | Join this session to help your borrowers find the best option for repayment. We'll discuss the repayment plans available, how to determine the estimated monthly payment for each one, and how to apply. | https://www.attigo.com/mapping-through-student-loan-repayment-plans-jan14 | Attigo by Ascendum | |
| Portfolio Navigator - Default Management Features and Functionality | 1/15/25 | 11:00 AM | Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholamet.com | https://events.teams.microsoft.com/event/ea9433a-d511-4f28-bbb9-2904222aadb2@5a5b9e61-20b2-4578-8f37-246881faod61 | ScholarNet | Yes |
| Examining Cost of Attendance (COA) | 1/15/25 | 11:00 AM | Join us for an in-depth exploration of building a Cost of Attendance (COA). This webinar will provide a refresher on the fundamentals, along with insights into recent updates and changes. Our experienced consultants will explain the impact of COA on student eligibility for aid, and we will cover the core components, acceptable adjustments, restrictions, recent guidance from the Department of Education, and helpful resources. | https://www.collegeaidservices.net/webinars/ | College Aid Services | |
| Winning the Race to Achieve Your Goals | 1/15/25 | 12:00 PM | Setting a goal is only part of the equation—achieving it can be the most challenging step. Whether you've had success with goal setting or not, this session can help you identify ways to finish what you've started. | https://www.attigo.com/winning-the-race-to-achieve-your-goals-jan15 | Attigo by Ascendum | |
| Let's Talk: 2025-26 FAFSA Experiences, So Far | 1/16/25 | 9:00 AM | As we help students and families complete the 2025-26 FAFSA, let's explore what's working well, share tips for overcoming challenges, and address any remaining obstacles that may impact students' timely access to financial aid. | https://www.nasfaa.org/blueicon_lets_talk | Blue Icon Advisors (NASFAA) | |
| ScholarNet Features and Functionality for Schools | 1/21/25 | 9:00 AM | ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. | https://events.teams.microsoft.com/event/8254742b-078d-4260-b775-bbagf617017f@5a5b9e61-20b2-4578-8f37-246881faod61 | ScholarNet | Yes |
| Tackling the IPEDS Winter Collection | 1/21/25 | 10:00 AM | This two-hour webinar provides training on the IPEDS Winter Collection, focusing on the key surveys: Student Financial Aid, Cost, Graduation Rates, Graduation Rates 200, Admissions, and Outcome Measures. Participants will also receive a breakdown of the specific steps involved in the Winter Collection, and practical tips and tricks for efficient reporting. This session is designed to empower new keyholders with the knowledge and tools they need to successfully navigate the Winter Collection and fulfill their reporting responsibilities. | https://www.airweb.org/collaborate-learn/calendar/2025/01/21/event/tackling-the-ipeds-winter-collection | air (Association for Institutional Research) | |
| Identifying and avoiding scams | 1/22/25 | 10:00 AM | In today's digital age, scams are becoming increasingly sophisticated and prevalent. This presentation aims to equip you with the knowledge and tools to identify and avoid common scams. We will cover various types of scams, including online fraud, phishing, phone scams, and identity theft. | https://www.ecmc.org/schools/training.html | ECMC | |
| Middle Class Scholarship (MCS) 2.0 Overview | 1/22/25 | 10:00 AM | This webinar is intended for financial aid staff at California public universities and community colleges that offer bachelor programs. Attendees will receive basic information and training on the new Middle Class Scholarship 2.0, including roster payment reporting and corrections, the recertify process, and a summary of available reports. | https://csac.ca.gov.zoom.us/webinar/register/WN_L8AhBfWUTGCRZG9iR3rg | California Student Aid Commission (CSAC) | |
| Guide for New Financial Aid Professionals | 1/22/25 | 11:00 AM | There is A LOT to learn as a financial aid administrator and with constantly changing rules and regulations, it's important to know where to go for the latest information. There is an abundance of training materials and resources available to you and in this session, we will share a list of tools to help you succeed on the job. You don't have to HAVE all the answers, but you do need to know where to find them! | https://citizensbank.webex.com/webappng/site/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368?adobe_mc=TS%3D1734636082%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F000101%2540AdobeOrg | Citizens Bank | |
| Changing How You Look at Change | 1/23/25 | 9:00 AM | You know the saying—most people resist change. While this statement is accurate, it does not tell the full story. How well staff embrace and adapt to change depends on the approach. Join us to gain valuable insights and learn effective ways for managing change. | https://www.attigo.com/changing-how-you-look-at-change-jan23 | Attigo by Ascendum | |

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| Portfolio Navigator - Default Management Features and Functionality | 1/29/25 | 8:00 AM | Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholamet.com | https://events.teams.microsoft.com/event/1a622dd2-3316-4555-b874-046e9fd011aa@5a5b9e61-20b2-4578-8f37-246881fa0d61 | ScholarNet | Yes |
| Seizing Your Day with Time Management Strategies | 1/29/25 | 12:00 PM | Managing time can be challenging, particularly with conflicting priorities, exceeding demands, and continual distractions. During this session, we'll help you discover your time management patterns and the right solutions for seizing the day. | https://www.attigo.com/seizing-your-day-with-time-management-strategies-jan29 | Attigo by Ascendium | |
| FAFSA/CADAA Review & Updates | 1/30/25 | 9:00 AM | This presentation will cover updates with the FASFA & CADAA, including known issues, tips, tricks and workarounds, and any other insights we have into the applications since their release. | https://csac-ca.gov.zoom.us/webinar/register/WN_5V2FzllgSO-sizHHMGmiUw#/registration | California Student Aid Commission (CSAC) | |