

Financial Aid Administrator Online Training

2026

July



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
ScholarNet Features and Functionality for Schools	7/7/26	9:00 AM	Whether you're interested in a new processing option and learning about ScholarNet, a new user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. We're here to ensure schools are set up to manage their private loan applications, as well as keep certifications and disbursements on track. Thank you for being a valued ScholarNet user!	https://events.teams.microsoft.com/event/2e211c30-343f-4e9f-b681-9226581a8fbf@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
New to Financial Aid? What you Need to Know	7/8/26	11:00 AM	There is A LOT to learn as a financial aid administrator and with constantly changing rules and regulations it's important to know where to go for the latest information. There is an abundance of training materials and resources available to you and in this session, we will share a list of tools to help you succeed on the job. You don't have to HAVE all the answers, but you do need to know where to find them!	Citizens Sessions	Citizens Bank	
Financial Aid: An Entry Point for Education and Training Opportunities	7/9/26	9:00 AM	CSAC is proud to host monthly webinars to share expertise and best practices on financial aid applications completion and meet the goals of the CSAC Student Success Blueprint. Attendees register once and can attend all sessions. These webinars provide a platform to convene as a community to hear the latest federal and state updates on financial aid, learn about CSAC's tools and resources, listen to experts and partners in the field, and address state emergencies and urgent access and success barriers.	https://csac-ca.gov.zoom.us/webinar/register/WN_B4TXXoijRHCu3C7fKAmgAw#registration	California Student Aid Commission	
Portfolio Navigator – Default Management Features and Functionality	7/9/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/e79945fa-4349-41f8-b754-baee92e36ae@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Identifying and Managing Workplace Stress	7/9/26	12:00 PM	Stress is a part of life, and there's no getting around it. It has become a common problem in the workplace and at home. Life without some challenges would be dull, but too much stress can play havoc with your health. The key is to learn how to identify and manage it. This session will provide you with valuable strategies for managing stress, preventing burnout, and striking a balance.	https://www.attigo.com/identifying-and-managing-workplace-stress-july09	Attigo by Ascendium	
Portfolio Navigator – Default Management Features and Functionality	7/14/26	8:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/8fafa0831-d007-4408-8cdo-fad646b7f59e@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
41% of Students Can't Find Scholarships —Here's How to Fix It	7/14/26	11:00 AM	Join this demo series to see how institutions are using AI-powered scholarship matching to connect students to funding faster, increase scholarship utilization, and improve retention outcomes. Multiple sessions available.	https://lp.ellucian.com/webinar-series-scholarship-management-reg.html?utm_source=CASFAA&utm_medium=referral&utm_campaign=20260623_na_int_wbn_scholarship-management-demo-series-parent&utm_campaignid=701Nu00000ihzgMIAQ	Ellucian	Yes
OBBSA Live Q&A	7/15/26	10:00 AM	Ask your most pressing financial aid questions & get answers from Portico's financial aid team, drawing on years of experience interpreting OBBSA changes.	https://welcome.porticoedu.com/obbsa-q-and-a-july	Portico	
One Big Beautiful Bill Means Big Student Loan Changes	7/15/26	12:00 PM	The One Big Beautiful Bill is the biggest change to federal student loans in over a decade. The law aims to simplify repayment options, but may also impact affordability and access. Join Hannah Achtor from our SmartSessions team and Benjamin Lee, Vice President at Ascendium and a recognized student loan policy expert, as they unpack what program changes will take effect this July, what changes are on the horizon, and what program elements remain unchanged. You'll leave with more insight on how to navigate the shifting policy landscape	https://www.attigo.com/one-big-beautiful-bill-means-big-student-loan-changes-july15	Attigo by Ascendium	
41% of Students Can't Find Scholarships —Here's How to Fix It	7/15/26	12:00 PM	Join this demo series to see how institutions are using AI-powered scholarship matching to connect students to funding faster, increase scholarship utilization, and improve retention outcomes. Multiple sessions available.	https://lp.ellucian.com/webinar-series-scholarship-management-reg.html?utm_source=CASFAA&utm_medium=referral&utm_campaign=20260623_na_int_wbn_scholarship-management-demo-series-parent&utm_campaignid=701Nu00000ihzgMIAQ	Ellucian	Yes
Setting a Higher Bar to Enhance Customer Experience	7/16/26	9:00 AM	In this ever-changing world, finding the right formula for creating an exceptional customer experience isn't always easy. Emerging technologies and evolving customer expectations can make it hard to keep the bar high. Join this important session to gain new strategies to enhance your customer experience. We'll share ways to anticipate customer needs, personalize interactions, and leverage feedback. We'll also discuss key principles that empower everyone to boost their performance and set a higher bar.	https://www.attigo.com/setting-a-higher-bar-to-enhance-customer-experience-jul16	Attigo by Ascendium	
2025/26 Year-end Reconciliation of Cal Grant & Dream Act Service Incentive Grant (DSIG)	7/16/26	9:00 AM	This webinar is for college financial aid administrators involved in year-end reconciliation. The Cal Grant and DSIG reconciliation process is broken down into 4 basic steps, and attendees will be shown how to use Reconciliation reports to locate discrepancies. Finally, we will introduce the most common audit findings, and some best practices for closing out your books.	https://csac-ca.gov.zoom.us/webinar/register/WN_ggisRGYt9CmvA7NwXRhKA	California Student Aid Commission	

