

# Financial Aid Administrator Online Training

# 2025

# March



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Portfolio Navigator - Default Management Features and Functionality	3/5/25	8:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. <a href="http://www.myscholar.net">www.myscholar.net</a>	<a href="https://events.teams.microsoft.com/event/953f1e4a-ge2a-49bf-9d43-8be2a2bdab00@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/953f1e4a-ge2a-49bf-9d43-8be2a2bdab00@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	
CA Dream Act Application line by line	3/5/25	9:30 AM	This presentation is helpful for anyone assisting students and their families with CADAA completion. The webinar details the requirements of AB 540, and provides attendees with a line-by-line breakdown of the most problematic questions for students and parents.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_LfW6HfHYQ">https://csac-ca.gov.zoom.us/webinar/register/WN_LfW6HfHYQ</a>	California Student Aid Commission (CASAC)	
Understanding Credit and Private Student Loan Underwriting	3/5/25	11:00 AM	Understanding Credit and Private Student Loan Underwriting - Do you wonder what goes on behind the scenes when a student applies for a private student loan? Would you feel more empowered to discuss these loan options if you knew what is required to get approved? This session will dive into credit reports, credit scores and all the other elements that make up loan underwriting.	<a href="https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/loc21b497ce9437898479b058a3e6368?adobe_mc=TS%3D1734636082%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC375C3822E7F000101%2540AdobeOrg">https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/loc21b497ce9437898479b058a3e6368?adobe_mc=TS%3D1734636082%7CMCMID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC375C3822E7F000101%2540AdobeOrg</a>	Citizens Bank	
Exploring the Ins and Outs of Student Loan Repayment	3/6/25	9:00 AM	Multiple repayment options are beneficial, but they can also create confusion for borrowers. Many do not fully understand the required significance of selecting a repayment plan. However, when they choose one that fits their needs and budget, they're more likely to successfully repay. Attend this session for an overview into repayment plans and other options.	<a href="https://www.attigo.com/exploring-the-ins-and-outs-of-student-loan-repayment-march06">https://www.attigo.com/exploring-the-ins-and-outs-of-student-loan-repayment-march06</a>	Attigo by Ascendum	
Cal Grant Regional Training, Session A	3/10/25	9:00 AM	This webinar for college financial aid administrators is one of a series of three Cal Grant Regional Trainings. This session will cover: CSAC Updates, Institutional Eligibility, Cal Grant Overview, and CA Dream Act Application	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_Y4xQqopeQDWOcNnOqxCGEq">https://csac-ca.gov.zoom.us/webinar/register/WN_Y4xQqopeQDWOcNnOqxCGEq</a>	California Student Aid Commission (CASAC)	
Cal Grant Regional Training, Session B	3/11/25	9:00 AM	This webinar for college financial aid administrators is one of a series of three Cal Grant Regional Trainings. This session will cover: Disbursements & Payments, Payment Scenarios, Navigating WebGrants, Reports and Tools, and Reconciliation and Program Compliance	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_VClxXB3PSAoudssMnNDvIA">https://csac-ca.gov.zoom.us/webinar/register/WN_VClxXB3PSAoudssMnNDvIA</a>	California Student Aid Commission (CASAC)	
FastChoice Features and Functionality for Schools	3/11/25	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	<a href="https://events.teams.microsoft.com/event/f04c32e1-6c34-420d-a7f1-75c157a4d871@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/f04c32e1-6c34-420d-a7f1-75c157a4d871@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	
Living in the Moment with Mindfulness	3/11/25	12:00 PM	In this busy world, it's common to feel pulled in multiple directions. Overbooked calendars and constant distractions can leave you tired and stressed. While you may not be able to change your workload, you can change how you approach each day so that you're living in the moment and generating energy—not expending it. Join us to learn how to implement mindfulness strategies into your daily routine.	<a href="https://www.attigo.com/living-in-the-moment-with-mindfulness-march11">https://www.attigo.com/living-in-the-moment-with-mindfulness-march11</a>	Attigo by Ascendum	
A Deep Dive into Student Loan Repayment Assistance	3/12/25	9:00 AM	Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	<a href="https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-march12">https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-march12</a>	Attigo by Ascendum	
Cal Grant Regional Training, Session C	3/12/25	9:00 AM	This webinar for college financial aid administrators is one of a series of three Cal Grant Regional Trainings. This session will cover: Foster Youth Programs, and Middle Class Scholarship 2.0	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_6xwZLCtQZKf1Dr4kanvA">https://csac-ca.gov.zoom.us/webinar/register/WN_6xwZLCtQZKf1Dr4kanvA</a>	California Student Aid Commission (CASAC)	
Poverty and Homelessness - A Touch of Reality	3/12/25	10:00 AM	Join this interactive session to walk a day in the life of a student facing the most difficult of financial situations. Learn about the precariousness of students living on the edge along with ways to make a difference.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
Portfolio Navigator - Default Management Features and Functionality	3/12/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. <a href="http://www.myscholar.net">www.myscholar.net</a>	<a href="https://events.teams.microsoft.com/event/3ba719c4-8663-4a1a-b0f4-6db29aa82f58@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/3ba719c4-8663-4a1a-b0f4-6db29aa82f58@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	

Graduate Professional Community Update	3/12/25	11:00 AM	In its commitment to the graduate and professional community, NASFAA is providing this webinar as a forum for graduate and professional financial aid administrators to discuss current issues of concern for their students and peers. NASFAA will provide an update on topics specific to the graduate and professional aid community, and close with a question-and-answer session. <b>*Free for NASFAA members</b>	<a href="https://www.nasfaa.org/grad_prof_mar25">https://www.nasfaa.org/grad_prof_mar25</a>	NASFAA	
ScholarNet Features and Functionality for Schools	3/13/25	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	<a href="https://events.teams.microsoft.com/event/2f98dc52-3743-48d9-9014-6e81ae1f5c9e@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/2f98dc52-3743-48d9-9014-6e81ae1f5c9e@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	
Education Level Verification	3/14/25	9:00 AM	This webinar for college financial aid administrators explains how Education Level (EL) is tied to Cal Grant lifetime eligibility, & provides methods to identify and verify students who are flagged for EL Verification.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_Vu5cx2xqRAYguH4Vu4dqVA">https://csac-ca.gov.zoom.us/webinar/register/WN_Vu5cx2xqRAYguH4Vu4dqVA</a>	California Student Aid Commission (CASAC)	
Student Eligibility Series – Part 2: UEH, Aggregates, and LEU	3/18/25	11:00 AM	Join us as our panelists discuss how previous financial aid history can affect a student's current eligibility. We will review Unusual Enrollment History (UEH), Aggregate loan limits, and Pell Lifetime Eligibility Used (LEU), and discuss the necessary steps that must be taken to evaluate these requirements.	<a href="https://www.collegeaidservices.net/webinars/">https://www.collegeaidservices.net/webinars/</a>	College Aid Services	
Identifying and Managing Workplace Stress	3/18/25	12:00 PM	Stress is a part of life and there's no getting around it. It has become a common problem in the workplace and at home. Life without some challenges would be dull but too much stress can play havoc with your health. The key is to learn how to identify and manage it. This session will provide you with valuable strategies for managing stress, preventing burnout, and striking a balance.	<a href="https://www.attigo.com/identifying-and-managing-workplace-stress-march18">https://www.attigo.com/identifying-and-managing-workplace-stress-march18</a>	Attigo by Ascendium	
Thriving in Change	3/19/25	11:00 AM	No matter how long you have been in Financial Aid or Higher Education, you likely already know (or have heard) that change is constant and just the norm. Regulations change, students change, technology changes, our work environment changes, our leadership changes, along with many other examples. This session shares how to thrive, by learning to reframe our work, redefining ourselves, accepting our new reality, and capitalizing on new opportunities that change brings.	<a href="https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e63687adobe_mc=TS%3D1734636082%37CMCID%3D50216379073953996980539262871094638183%37CMCORGID%3D4C3BoC3755C3822E7Fo00101%2540AdobeOrg">https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e63687adobe_mc=TS%3D1734636082%37CMCID%3D50216379073953996980539262871094638183%37CMCORGID%3D4C3BoC3755C3822E7Fo00101%2540AdobeOrg</a>	Citizens Bank	
Show me the Signs: How to Recognize and Prevent Student Loan Fraud	3/19/25	11:00 AM	Join our panelists for an insightful session where we will share tips to help protect your institution from deceptive practices in the student loan process. This presentation, along with school panelists, will explore the evolving tactics used by fraudsters to exploit the student loan system and the risks they pose for institutions and lenders alike. This session will highlight strategies for fraud prevention and steps to take if you suspect fraud.	<a href="https://salliemaebank.webex.com/webappng/sites/salliemaebank/meeting/register/2f6b5211fd4f44db98c44aefdc5217c?ticket=4832534b0000007e0d86a0b393fa46e4c9ec6173aa9480936f6affab96753acfoa268b10180b28c&amp;timestamp=1739383845739&amp;RGID=rdocaaz7e95b1e8db5f2ac99489c983dac&amp;isAutoPopRegisterForm=false">https://salliemaebank.webex.com/webappng/sites/salliemaebank/meeting/register/2f6b5211fd4f44db98c44aefdc5217c?ticket=4832534b0000007e0d86a0b393fa46e4c9ec6173aa9480936f6affab96753acfoa268b10180b28c&amp;timestamp=1739383845739&amp;RGID=rdocaaz7e95b1e8db5f2ac99489c983dac&amp;isAutoPopRegisterForm=false</a>	Sallie Mae	
Let's Talk: Monitoring Compliance	3/20/25	9:00 AM	Blue Icon hosts Let's Talk to allow you to engage with peers, learn from presenters and each other, share information, and discuss best practices. Let's talk about monitoring compliance and hear from Standards of Excellence (SOE) peer reviewers about common areas of noncompliance.	<a href="https://www.nasfaa.org/blueicon_lets_talk">https://www.nasfaa.org/blueicon_lets_talk</a>	Blue Icon Advisors (NASFAA)	
Constructing a Culture of Teamwork	3/20/25	9:00 AM	Functioning teams are essential for workplace success. When all parts are working in tandem, staff is more efficient, customer service is strengthened, and everyone is happier. However, teamwork doesn't always happen organically and there are many obstacles that may limit the team's growth. Effective training can enhance the contributions of individual team members to reach their full potential. Join this session for insights on improving collaborative skills and ways to create a culture of teamwork.	<a href="https://www.attigo.com/constructing-a-culture-of-teamwork-march20">https://www.attigo.com/constructing-a-culture-of-teamwork-march20</a>	Attigo by Ascendium	
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Cal Grant 101	3/20/25	2:00 PM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant eligibility requirements, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_U5L7vjMSEWfuGG8qhA3g">https://csac-ca.gov.zoom.us/webinar/register/WN_U5L7vjMSEWfuGG8qhA3g</a>	California Student Aid Commission (CASAC)	
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Programs for Foster Youth Overview	3/25/25	1:30 PM	This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_ChBoWmW3RyYatC4hSAPGdxw">https://csac-ca.gov.zoom.us/webinar/register/WN_ChBoWmW3RyYatC4hSAPGdxw</a>	California Student Aid Commission (CASAC)	
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Scholarships 101	3/26/25	10:00 AM	Scholarships are a great way to fund your education while minimizing the need for student loans. Every year, millions of scholarship dollars go unused simply because students think they don't qualify. The truth is that while many scholarships are merit or need based, many are based on areas of interest. In this session we will give participants tips on how to organize and search for scholarships, how to write a winning essay and ways to avoid scams.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
Motivation Science and College Going	3/26/25	11:00 AM	Understanding what motivates students to pursue and persist in college can transform how we design programs and provide support. In this third installment of our webinar series, Dr. Mandy Savitz-Romer will unpack the science of motivation and how it shapes students' college-going behaviors.  From intrinsic motivation to external incentives, Dr. Savitz-Romer will highlight how practitioners can help students connect their current efforts to their long-term goals. This session will also explore common barriers to motivation and strategies to overcome them, including fostering purpose, autonomy, and relevance in students' journeys. Attendees will gain tools to better inspire and sustain students' drive for postsecondary success, even in the face of challenges.	<a href="https://www.ncan.org/events/EventDetails.aspx?id=1929638&amp;group=">https://www.ncan.org/events/EventDetails.aspx?id=1929638&amp;group=</a>	National College Attainment Network (NCAN)	