

# Financial Aid Administrator Online Training

2022 May

This Information has been compiled  
by CASFAA (California Association of  
Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
<b>Creating financial health after college</b>	5/4/22	10:00 AM	No matter what your financial outlook is after leaving school, the concept of financial health is an important step towards long-term financial success. In today's session, we will learn about: salary expectations versus reality, understanding paycheck deductions and how to increase your earning potential and review employer benefits.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
<b>Lender Lists – They're Not That Scary</b>	5/4/22	11:00 AM	Learn the process and best practices to create an RFI and understand the nature, benefits, and requirements of having a preferred lender list and how to compliantly implement one.	<a href="https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812">https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812</a>	Citizens Bank	
<b>A Deep Dive into Student Loan Repayment Assistance</b>	5/4/22	12:00 PM	Student Loan Repayment Assistance (SLRA) is one of the fastest growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Employers can make tax-free payments toward an employee's student loans up to \$5,250 per year. Join us to learn more about SLRA , its impact on employees and employers, and key considerations when creating a program.	<a href="https://www.attigo.com/smart-sessions-0-0-0">https://www.attigo.com/smart-sessions-0-0-0</a>	Attigo by Ascendium	
<b>Middle Class Scholarship (MCS) 101</b>	5/4/22	1:00 PM	This webinar is intended for financial aid staff at California public universities and community colleges that offer bachelor programs. Attendees will receive basic information and training on the Middle Class Scholarship, including roster payment reporting and corrections, the recertify process, and a summary of available reports.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_72w4PXN7Ru2w5x9iixO58g">https://csac-ca.gov.zoom.us/webinar/register/WN_72w4PXN7Ru2w5x9iixO58g</a>	CSAC	
<b>Retooling Your Time Management to Work for You</b>	5/5/22	9:00 AM	Most of us have more work to do than there are hours in a day—and we try to manage time efficiently so that we can be productive. However, when you're understaffed, have conflicting demands, and a never-ending list of tasks to complete, managing time can be challenging. Attend this session to learn strategies for retooling your time management such as chunking, blocking, and the Eisenhower Principle.	<a href="https://www.attigo.com/smart-sessions-0-0-0">https://www.attigo.com/smart-sessions-0-0-0</a>	Attigo by Ascendium	
<b>ScholarNet Features and Functionality</b>	5/5/22	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	<a href="https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=te45e6b4c58a551452360e35f677e71cf">https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=te45e6b4c58a551452360e35f677e71cf</a>	Great Lakes	Business Solutions

<b>Programs for Foster Youth</b>	5/10/22	2:30 PM	This presentation begins with an overview of the new Foster Youth Access Award and Cal Grant B for Foster Youth, and covers basic eligibility requirements of the Chafee Grant. The second half of the presentation shows College WebGrants users how to report term-level vs. annual-level ineligibility on the roster, and how to reconcile payments.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_izXURpLyTtuCfoMTWm1n2g">https://csac-ca.gov.zoom.us/webinar/register/WN_izXURpLyTtuCfoMTWm1n2g</a>	CSAC	
<b>Financial Infidelity</b>	5/11/22	10:00 AM	Financial infidelity can happen when couples combine their finances and then lie to each other about their spending. This type of infidelity can have devastating and severe consequences on relationships. During this AFCPE CEU opportunity we will discuss what it is, how to recognize it, ways to overcome it, and steps to take to avoid it.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
<b>A Guide for New Financial Aid Professionals</b>	5/11/22	11:00 AM	Learn the tools and resources to utilize in your day to day functions as a Financial Aid Administrator.	<a href="https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812">https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812</a>	Citizens Bank	
<b>Public Service Loan Forgiveness</b>	5/12/22	11:00 AM	Join us as we provide an overview of the Public Service Loan Forgiveness program. As the sole servicer for Public Service Loan Forgiveness, we will review the eligibility requirements, the application process, borrower experience, and resources for our school partners. We will also discuss the PSLF Help Tool and TEPSLF. We will briefly discuss the limited PSLF Waiver.	<a href="https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&amp;service=6">https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&amp;service=6</a>	FedLoan Servicing (PHEAA)	
<b>Let's Talk: UCLA's Financial Aid Transformation</b>	5/12/22	11:00 AM	The University of California, Los Angeles is a leading, global public research university that strives to provide affordable and accessible education for over 30,000 students and their families from California and around the world. To support this mission, UCLA will transform financial aid by replacing an aging system with Oracle Student Financial Planning. UCLA's implementation of Oracle SFP will deliver student-centric processes, support an intuitive and informative user interface, and enable a customer-oriented team. Join UCLA leadership and Oracle for a discussion on their evaluation process for this financial aid transformation, what to look for in a partner when selecting a vendor of choice and how to collaborate for success.	<a href="https://oracle.zoom.us/webinar/register/WN_Bpb6qvmlSwCExLN-4ZkE9w">https://oracle.zoom.us/webinar/register/WN_Bpb6qvmlSwCExLN-4ZkE9w</a>	Oracle	Business Solutions
<b>FastChoice Features and Functionality</b>	5/12/22	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	<a href="https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t04f520485cccf84ff06356efe81d725c">https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t04f520485cccf84ff06356efe81d725c</a>	Great Lakes	Business Solutions
<b>Short Take Session-PSLF Waiver</b>	5/17/22	11:00 AM	If you are looking for just PSLF Limited Waiver information, or have questions, this is the session to attend! I will go in more depth than the regular PSLF session - so bring your questions!	<a href="https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&amp;service=6">https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&amp;service=6</a>	FedLoan Servicing (PHEAA)	

<b>Building Awareness of the Public Service Loan Forgiveness Program</b>	5/17/22	12:00 PM	Thousands of student loan borrowers are qualifying to have the remainder of their federal loan balance forgiven through the Public Service Loan Forgiveness (PSLF) Program. The key to receiving this benefit is understanding the specific requirements that must be met to qualify. During this session, we'll share details of the program, how to apply, and actions to take to remain on track towards forgiveness eligibility. Our goal is to build awareness of the PSLF Program and share valuable resources to help borrowers achieve their goals.	<a href="https://www.attigo.com/smart-sessions-0-0-0">https://www.attigo.com/smart-sessions-0-0-0</a>	Attigo by Ascendium	
<b>ScholarNet Features and Functionality</b>	5/17/22	12:00 PM	ScholarNet reports provide schools with access to their private loan data whether it is through a scheduled subscription or creating an instant on demand report. User can create and manage reports directly within the portal, as needed. Learn how to access and update report subscriptions to receive regular updates or create reports when needed.	<a href="https://greatlakes.webex.com/join/greatlakes/k2/j.php?MTID=tb485d274ff8a07f5ce2ceb5cd4e92a11">https://greatlakes.webex.com/join/greatlakes/k2/j.php?MTID=tb485d274ff8a07f5ce2ceb5cd4e92a11</a>	Great Lakes	Business Solutions
<b>Reentering student loan repayment: are you prepared?</b>	5/18/22	10:00 AM	A lot has changed since student loan payments were paused in March 2020. Our economy has slowed down, consumer prices are up on just about everything, the great resignation is occurring, and three student loan servicers are exiting the business. On top of all of that, we've taken the monthly student loan payment line item out of our budgets and diverted those funds elsewhere. In this session we will review key steps for successfully resuming your monthly student loan payments.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
<b>Student Employment, FWS, and Technology – How to survive budget cuts, be more efficient, &amp; eliminate Compliance violations</b>	5/18/22	10:00 AM	This session will cover the various benefits of utilizing Next Gen's JobX & TimesheetX solutions designed to ensure Higher Education Institutions across the U.S. CAN avoid costly FWS and State/Federal Labor Laws violations, penalties, and fines. CAN have a more efficient employment lifecycle including job listing, application, hire, onboarding forms, and timesheet management for all employee types (e.g., Students, FWS, Casual Workers, Regular Hourly, Salary, etc.). CAN replace onboarding paper forms with professional and intuitive online electronic signature forms, including conditional workflows. CAN survive severe budget cuts; and CAN be a hero by bringing considerable cost savings to their institutional bottom-line.	<a href="https://meet.goto.com/Taige">https://meet.goto.com/Taige</a>	NextGen Web Solutions	Business Solutions
<b>Student Loan Repayment Basics and Options</b>	5/18/22	11:00 AM	Plan for the reality of repaying student loans with this overview of both federal and private student loan repayment, consolidation, and refinance options.	<a href="https://citizensbank.webex.com/join/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812">https://citizensbank.webex.com/join/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812</a>	Citizens Bank	
<b>Let's Talk: Program Review Preparation</b>	5/19/22	8:00 AM	Join Let's Talk to share ideas and experiences on preparing for and navigating a program review.	<a href="https://www.nasfaa.org/review_webinar">https://www.nasfaa.org/review_webinar</a>	Blue Icon Advisors (NASFAA)	

<b>Hitting the Reset Button</b>	5/19/22	9:00 AM	Overbooked calendars, competing deadlines, and unexpected challenges are normal facets of life. But what do you do when those facets become overwhelming and distressing? When life takes a turn from stability and bliss to turbulent waters, it's time to stop and change directions. You may need to hit the reset button to reclaim your peace. During this enlightening session, we'll share simple lifestyle changes to find your inner calm and live a more fulfilled life.	<a href="https://www.attigo.com/smart-sessions-0-0-0">https://www.attigo.com/smart-sessions-0-0-0</a>	Attigo by Ascendium	
<b>Let's Talk: Program Review Preparation</b>	5/19/22	11:00 AM	Join Let's Talk to share ideas and experiences on preparing for and navigating a program review.	<a href="https://www.nasfaa.org/blueicon_lets_talk">https://www.nasfaa.org/blueicon_lets_talk</a>	Blue Icon Advisors (NASFAA)	
<b>Recent Federal Legislation and What It Means for California</b>	5/19/22	1:00 PM	Join the CASFAA Federal Issues Committee, our guests from NASFAA and our Congressional leadership to discuss the changes in higher education and what it means for California	<a href="https://us06web.zoom.us/webinar/register/WN_9gNun_CNSIKwaSv1Gr3n6g">https://us06web.zoom.us/webinar/register/WN_9gNun_CNSIKwaSv1Gr3n6g</a>	CASFAA	
<b>Mastering Your Verification Skills</b>	5/20/22	10:00 AM	This webinar is for all Financial Aid Administrators who need to acquire or develop verification skills. We'll review various verification examples and exercises to help you master your skills.	<a href="https://us06web.zoom.us/webinar/register/WN_deUDNq4ISKCJLrWf9149tw">https://us06web.zoom.us/webinar/register/WN_deUDNq4ISKCJLrWf9149tw</a>	College Aid Services	
<b>DSIG Overview (promote summer jobs)</b>	5/20/22	2:00 PM	This informational webinar for high school staff and college Financial Aid Office staff provides an overview of the NEW Dreamer Service Incentive Grant (DSIG) that is available to applicants of the California Dream Act Application (CADAA) with a Cal Grant B, who perform volunteer/community service. Attendees will learn about the student process for applying to the DSIG program; qualification criteria for participating organizations; and how the program is administered.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_tCdtKKOnQEgS1ywD4GQg-w">https://csac-ca.gov.zoom.us/webinar/register/WN_tCdtKKOnQEgS1ywD4GQg-w</a>	CSAC	
<b>FastChoice Features and Functionality</b>	5/24/22	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user	<a href="https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t7fece4949d572341186d3b3876a4e3e5">https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t7fece4949d572341186d3b3876a4e3e5</a>	Great Lakes	Business Solutions
<b>Developing Focus</b>	5/25/22	11:00 AM	Improve your ability to give attention to the important and reduce distractions with practical adjustments.	<a href="https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812">https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812</a>	Citizens Bank	
<b>Beyond Exit Counseling: Decoding the Fine Print for Students</b>	5/26/22	9:00 AM	For recent grads, or students who have dropped below half-time enrollment or have withdrawn, preparing for student loan repayment can be difficult. Let Inceptia help! In this student-centered session, we will cover the basics of student loan repayment, including: <ul style="list-style-type: none"> <li>• Preparing for the end of the CARES Act repayment relief</li> <li>• How to save time and money throughout the life of loan repayment</li> <li>• How to choose a repayment plan that fits individual lifestyles and income</li> <li>• Options to avoid default and delinquency</li> </ul>	<a href="https://register.gotowebinar.com/register/6312827740199308813?source=inceptia">https://register.gotowebinar.com/register/6312827740199308813?source=inceptia</a>	Inceptia	
<b>Cal Grant Payment Codes &amp; Scenarios</b>	5/26/22	10:00 AM	This webinar explains the different payment codes, as well as some common, and not-so-common disbursement scenarios that institutions may encounter; and tests attendees' knowledge. Newer financial aid staff who assist with payments and those who would like a refresher should attend this webinar.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_m8xZ9EStRGsBo9Zt0vk8TA">https://csac-ca.gov.zoom.us/webinar/register/WN_m8xZ9EStRGsBo9Zt0vk8TA</a>	CSAC	

<b>How to Engage Your Students better Than TikTok</b>	5/26/22	10:00 AM	With calls, email, texts, letters, and tweets, you might wonder how students still miss your messages. Students are overstimulated and if you want your message to be heard, you have to think like a social media company. Here, you will find the tools you need to engage your students on their terms and make your message heard.	<a href="https://earnest.zoom.us/j/85270776782?pwd=VXNnZEhxTVJlSThIaXZpbWcvL2tVUT09">https://earnest.zoom.us/j/85270776782?pwd=VXNnZEhxTVJlSThIaXZpbWcvL2tVUT09</a>	Earnest	
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