

# Financial Aid Administrator Online Training

# 2025

# May



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Community College Entitlement (E3) Cal Grant- Overview	5/1/25	9:00 AM	This webinar for community college financial aid staff provides an overview of the new Community College Entitlement award cycle, as well as the role community colleges have in verifying enrollment to release E3 awards from hold.	<a href="https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	California Student Aid Commission (CSAC)	
ScholarNet Features and Functionality for Schools	5/1/25	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	<a href="https://events.teams.microsoft.com/event/537239cf-87c7-4192-9dag-569426137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/537239cf-87c7-4192-9dag-569426137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	Yes
Train-the-Trainer Workshops for Cash for College	5/2/25	9:00 AM	The Cash for College Train-the-Trainer Program is designed to give campus financial aid personnel and community partners all the tools they need to host their own Cash for College workshops. Registrants that attend the webinar and submit the survey receive a certificate of completion!	<a href="https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	California Student Aid Commission (CSAC)	
Portfolio Navigator - Default Management Features and Functionality	5/7/25	9:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times.	<a href="https://events.teams.microsoft.com/event/6bb110d2-07fb-488b-a971-35a4d47abef0@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/6bb110d2-07fb-488b-a971-35a4d47abef0@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	Yes
Understanding emotional spending	5/7/25	10:00 AM	Spending money during a period of heightened emotions, like stress or sadness can lead us to make money decisions that may not be in our best interest. Often, we end up purchasing unneeded items we regret with debt that could be avoided. In this session, we will look at emotional spending, what may trigger it, and how to overcome it.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
Changing How You Look at Change	5/7/25	12:00 PM	You know the saying—most people resist change. While this statement is accurate, it does not tell the full story. How well staff embrace and adapt to change depends on the approach. It begins with getting everyone on board to change how they look at change. Without it, there is no growth. Without growth, there is no progress. Change requires communication, collaboration, and commitment. These are the main ingredients of the change process. Join us to gain valuable insights and learn effective ways for managing change. Whether you're staff or leadership, this session will impact your approach.	<a href="https://www.attigo.com/changing-how-you-look-at-change-may7">https://www.attigo.com/changing-how-you-look-at-change-may7</a>	Attigo by Ascendium	
A Deep Dive into Student Loan Repayment Assistance	5/8/25	9:00 AM	Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	<a href="https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-may8">https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-may8</a>	Attigo by Ascendium	Yes
Cal Grant 101	5/9/25	10:00 AM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant eligibility requirements, and the WebGrants 4 Students portal will also be introduced.	<a href="https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	California Student Aid Commission (CSAC)	
FastChoice Features and Functionality for Schools	5/13/25	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	<a href="https://events.teams.microsoft.com/event/91fb33dd-1b5c-4a50-aaee-b9d6150cb89@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://events.teams.microsoft.com/event/91fb33dd-1b5c-4a50-aaee-b9d6150cb89@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	ScholarNet	Yes
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Mapping Through Student Loan Repayment Plans	5/13/25	12:00 PM	It's common for student loan borrowers to experience sticker shock when they receive notice of their first monthly payment amount. For some, avoiding payments seems easier than asking for help—but avoiding their obligation can cost more money and lead to damaging consequences. The reality is borrowers are not stuck with the first monthly payment amount. Federal student loans have more options for repayment than any other type of debt. Attend this important session to help your borrowers map through student loan repayment.	<a href="https://www.attigo.com/mapping-through-student-loan-repayment-plans-may13">https://www.attigo.com/mapping-through-student-loan-repayment-plans-may13</a>	Attigo by Ascendium	
Administering theChafee Grant for Foster Youth	5/13/25	1:30 PM	This webinar for college financial aid staff reviews the Chafee Grant awarding hierarchy, annual vs. term-level ineligibility, EFT payment processing, and how to reconcile payments.	<a href="https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61">https://csac-ca.gov.zoom.us/j/926137b54@5a5b9e61-20b2-4578-8f37-246881fa0d61</a>	California Student Aid Commission (CSAC)	

Guide for New Financial Aid Professionals	5/14/25	11:00 AM	There is A LOT to learn as a financial aid administrator and with constantly changing rules and regulations it's important to know where to go for the latest information. There is an abundance of training materials and resources available to you and in this session, we will share a list of tools to help you succeed on the job. You don't have to HAVE all the answers, but you do need to know where to find them!	<a href="https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a9a8933bdf4d914b?adobe_mc=TS%3D3742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F00101%2560AdobeOrg">https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a9a8933bdf4d914b?adobe_mc=TS%3D3742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F00101%2560AdobeOrg</a>	Citizens Bank	
How America Succeeds after College	5/14/25	11:00 AM	For most students pursuing higher education, a college degree is not a goal in itself; rather it is a steppingstone that will set them up for success in the future. Join us for a discussion of Sallie Mae's brand-new research study How America Succeeds After College where we will uncover how young college graduates view success at this stage in their lives. We'll dive in to understand what contributes or prevents them from feeling successful, what actions taken before, during and shortly after college have the greatest impact, and what can be done to ensure that more grads succeed.	<a href="https://nam11.safelinks.protection.outlook.com/?url=https%3A%2F%2Fsalliemaebank.webex.com%2Fwebinar%2Fregister%2Frgbg66f353ba0135d3bf1e3d23d4c6e2&amp;data=05%7C02%7CJerrick.L.Macadangdang%40citizensbank.com%7C78a343aa74241048fd708dd79ab8e59%7Cc9797bcf80714c759ff05e2c6d7f5d4d%7C0%7C0%7C638799881443772384%7CUnknown%7CTWFBpGZsb3d8eyJFbXBoeUahcGkiOnRydWUsilYiOilwLjAuMDAwMCIslAIoiJXaW4zMlslkFOljoITWFpbiClslldUljqyfO%3D%3D%7C0%7C0%7C8sdata=0a54ToUYyvk83MATLFPNJCw%2Ba4TTattavZDI4VH7w%3D&amp;re_served=0">https://nam11.safelinks.protection.outlook.com/?url=https%3A%2F%2Fsalliemaebank.webex.com%2Fwebinar%2Fregister%2Frgbg66f353ba0135d3bf1e3d23d4c6e2&amp;data=05%7C02%7CJerrick.L.Macadangdang%40citizensbank.com%7C78a343aa74241048fd708dd79ab8e59%7Cc9797bcf80714c759ff05e2c6d7f5d4d%7C0%7C0%7C638799881443772384%7CUnknown%7CTWFBpGZsb3d8eyJFbXBoeUahcGkiOnRydWUsilYiOilwLjAuMDAwMCIslAIoiJXaW4zMlslkFOljoITWFpbiClslldUljqyfO%3D%3D%7C0%7C0%7C8sdata=0a54ToUYyvk83MATLFPNJCw%2Ba4TTattavZDI4VH7w%3D&amp;re_served=0</a>	Sallie Mae	
Portfolio Navigator - Default Management Features and Functionality	5/14/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times.	<a href="https://events.teams.microsoft.com/event/43d33dc5-1189-4435-9bdo-3bd30cd14a7e@sagb6e1c20b2-4578-8f37-246881faod61">https://events.teams.microsoft.com/event/43d33dc5-1189-4435-9bdo-3bd30cd14a7e@sagb6e1c20b2-4578-8f37-246881faod61</a>	ScholarNet	Yes
Building a Strong Succession Plan	5/15/25	9:00 AM	Succession planning is critical for the continuity and success of any organization. Knowing your talent pool, mentoring and coaching, and understanding short and long-term needs are only a fraction of what is needed. A strong succession plan also outlines critical actions for ensuring a smooth transition of leadership. During our time together, we'll share ways to create a robust succession plan that contributes to long-term success and sustainability.	<a href="https://www.attigo.com/building-a-strong-succession-plan-may15">https://www.attigo.com/building-a-strong-succession-plan-may15</a>	Attigo by Ascendium	
Let's Talk: Staff Training Plans	5/15/25	9:00 AM	Blue Icon hosts Let's Talk to give you the opportunity to engage with peers, learn from presenters and each other, share information, and discuss best practices. Let's talk about staff training plans to keep your qualified staff informed and capable of delivering compliant work with good service.	<a href="https://www.nasfaa.org/blueicon_lets_talk">https://www.nasfaa.org/blueicon_lets_talk</a>	Blue Icon Advisors (NASFAA)	
Train-the-Trainer Workshops for Cash for College	5/16/25	9:00 AM	The Cash for College Train-the-Trainer Program is designed to give campus financial aid personnel and community partners all the tools they need to host their own Cash for College workshops. Registrants that attend the webinar and submit the survey receive a certificate of completion!	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_wkWDd5EXR62oEk9zvs1Dl9#/registration">https://csac-ca.gov.zoom.us/webinar/register/WN_wkWDd5EXR62oEk9zvs1Dl9#/registration</a>	California Student Aid Commission (CSAC)	
Hitting the Reset Button	5/20/25	9:00 AM	Overbooked calendars, competing deadlines, and unexpected challenges are normal facets of life. But what do you do when these facets become overwhelming and distressing? When life takes a turn from stability to turbulent waters, it's time to stop and change directions. During this enlightening session, we'll discuss how to reclaim your peace with a personal reset.	<a href="https://www.attigo.com/hitting-the-reset-button-may20">https://www.attigo.com/hitting-the-reset-button-may20</a>	Attigo by Ascendium	
Navigating Cal Grant: Training for FAAs - Session A	5/20/25	1:30 PM	Navigating Cal Grant: Training for Financial Aid Administrators, formerly known as the Cal Grant Regional Training, is a three-part webinar series for college financial aid administrators. These sessions have been redesigned and streamlined in an effort to focus on Cal Grant administration and best practices. Training on all other CSAC programs and processes is provided through our weekly webinar series and training video library. This session will cover CSAC Updates and Cal Grant Overview.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_bcYVIOPMQaCqRtq5Z64TQ">https://csac-ca.gov.zoom.us/webinar/register/WN_bcYVIOPMQaCqRtq5Z64TQ</a>	California Student Aid Commission (CSAC)	
Understanding credit scores	5/21/25	10:00 AM	Consumer credit scores range between 300–850 and represent a consumer's credit risk or the likelihood of paying bills on time. The higher the score, the better a borrower looks to potential creditors and lenders. The score is based on criteria including number of open accounts, total levels of debt, repayment history, and other factors. Potential creditors use credit scores to evaluate the probability that consumers will pay bills on time. Join us to do some sleuthing on what makes up your credit score and how best to build and manage credit.	<a href="https://www.ecmc.org/schools/training.html">https://www.ecmc.org/schools/training.html</a>	ECMC	
Navigating Cal Grant: Training for FAAs - Session B	5/21/25	1:30 PM	Navigating Cal Grant: Training for Financial Aid Administrators, formerly known as the Cal Grant Regional Training, is a three-part webinar series for college financial aid administrators. These sessions have been redesigned and streamlined in an effort to focus on Cal Grant administration and best practices. Training on all other CSAC programs and processes is provided through our weekly webinar series and training video library. This session will cover Disbursements & Payments and Payment Codes & Scenarios.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_7ngsyvDWTMGyUORQJfA53A">https://csac-ca.gov.zoom.us/webinar/register/WN_7ngsyvDWTMGyUORQJfA53A</a>	California Student Aid Commission (CSAC)	
Navigating Cal Grant: Training for FAAs - Session C	5/22/25	1:30 PM	Navigating Cal Grant: Training for Financial Aid Administrators, formerly known as the Cal Grant Regional Training, is a three-part webinar series for college financial aid administrators. These sessions have been redesigned and streamlined in an effort to focus on Cal Grant administration and best practices. Training on all other CSAC programs and processes is provided through our weekly webinar series and training video library. This session will cover WebGrants Reports & Tools and Reconciliation & Program Compliance.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_p1ZvRPgFTa67wptzQaltuQ">https://csac-ca.gov.zoom.us/webinar/register/WN_p1ZvRPgFTa67wptzQaltuQ</a>	California Student Aid Commission (CSAC)	
Atomic Habits	5/28/25	11:00 AM	Just as atoms are the building blocks of molecules, atomic habits are the building blocks of remarkable results. This session will show you how a little habit, no matter how small, can be an important part of a larger system to succeed. Just as important is learning how to break (or change a bad habit that's barring you from success.	<a href="https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a9a8933bdf4d914b?adobe_mc=TS%3D3742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F00101%2560AdobeOrg">https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a9a8933bdf4d914b?adobe_mc=TS%3D3742861460%7CMCID%3D50216379073951996980539262871094638183%7CMCORGID%3D4C3BoC3755C3822E7F00101%2560AdobeOrg</a>	Citizens Bank	

Transfer Entitlement (E2) Program	5/29/25	10:30 AM	This webinar for college financial aid administrators discusses eligibility requirements of the Transfer Entitlement Cal Grant, including the awarding process, transfer scenarios, and how to identify and clear AB 840 verification flags in WebGrants.	<a href="https://csac-ca.gov.zoom.us/webinar/register/WN_8_3jtXjNSTmqyxlYBSKguA">https://csac-ca.gov.zoom.us/webinar/register/WN_8_3jtXjNSTmqyxlYBSKguA</a>	California Student Aid Commission (CSAC)	
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