

Financial Aid Administrator Online Training

2022 September

This Information has been compiled by
CASFAA (California Association of
Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
ScholarNet Features and Functionality	9/1/22	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you’re a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t4bac7604ce0818b2ce9104b9d69fcc5c	Great Lakes	Business Solutions
CG Reconciliation & the Audit Process	9/7/22	10:00 AM	This webinar for college financial aid administrators provides information about the Cal Grant Reconciliation process, which is broken down into 4 easy steps. Attendees will be shown how to use Reconciliation reports to drill down to student-level detail to identify discrepancies. Finally, participants will learn about the most common audit findings, and some best practices.	https://csac-ca.gov.zoom.us/webinar/register/WN_oujCQdSi6JHZsv2eSAmq	CSAC	
FastChoice Features and Functionality	9/8/22	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t66ffbf3874873fc31bfc10b9a04fdb66	Great Lakes	Business Solutions
Reports, Tools, & Customizing Your Roster	9/12/22	1:30 PM	This webinar for college financial aid administrators shows how to retrieve and use the most common reports: Accept/Reject, E2/EL Verifications, & Monthly Payment Activity. Attendees will also learn how to customize Cal Grant rosters to display specific indicators, such as foster youth, E2 verification flags, CA Dream Act applicants, unpaid competitive awardees, and more!	https://csac-ca.gov.zoom.us/webinar/register/WN_jeNeYuGdRnqQ9B8QCGI92A	CSAC	
ScholarNet Features and Functionality	9/13/22	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you’re a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t449e9ef08e53c7672ee4588962822f8c	Great Lakes	Business Solutions
Our Last Look at EFC: 2023-24 FAFSA Application Update	9/13/22	2:00 PM	With FAFSA Simplification set for a 2024-25 implementation, it appears that 2023-24 is set to be our last look at the EFC as we know it. This is an opportunity for financial aid administrators to see what is ahead with the 2023-24 Application Processing Cycle. Our presenters will provide updates for the 2023-24 FAFSA and take you through a tour of the FAFSA Demo site.	https://us06web.zoom.us/webinar/register/WN_KN7b1yEaTgadE CjcBL2ciq	College Aid Services	

ECMC Resources	9/14/22	10:00 AM	This webinar will provide an overview of ECMC's free student success programs and initiatives, including, college planning guides, college planning nights, FAB Life and our national training curricula for middle school, high school and college educators.	https://www.ecmc.org/schools/raining.html	ECMC	Business Solutions
Building Resilience	9/14/22	11:00 AM	Strengthen your inner resolve and ability to bounce back better than ever regardless of the circumstances.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Building Awareness of the Public Service Loan Forgiveness Program	9/14/22	12:00 PM	Thousands of student loan borrowers are qualifying to have the remainder of their federal loan balance forgiven through the Public Service Loan Forgiveness (PSLF) Program. The key to receiving this benefit is understanding the specific requirements that must be met to qualify. During this session, we will share details of the program, how to apply, and actions to take to remain on track towards forgiveness eligibility. Our goal is to build awareness of the PSLF Program and share valuable resources to help borrowers achieve their goals.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Cal Grant 101	9/19/22	10:00 AM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including new programs such as the Foster Youth Access Award, Students with Dependents, and the Dreamer Service Incentive Grant. The brand-new Community College Entitlement grant, eligibility requirements, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	https://csac-ca.gov.zoom.us/webinar/register/W_N_mkl5ILUMQA-asxztiG0V5w	CSAC	
A Deep Dive into Student Loan Repayment Assistance	9/20/22	9:00 AM	Student Loan Repayment Assistance (SLRA) is one of the fastest growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Employers can make tax-free payments toward an employee's student loans up to \$5,250 per year. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
FastChoice Features and Functionality	9/20/22	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t2c036ff43e57e8fd2d4c6d5800256126	Great Lakes	Business Solutions
Helping Our Aging Parents- lessons we've learned - Session 1 of 3	9/21/22	10:00 AM	Many of us are currently helping or will someday need to help our aging parents with financial and healthcare decisions. Each family's situation is unique, with no established set of "rules" to guide us. Join us to learn tips and tricks we've learned navigating "reverse parenting".	https://www.ecmc.org/schools/raining.html	ECMC	
Principles of Money Management	9/21/22	11:00 AM	This session will cover the key principles of money management" Earn, Spend, Save, Invest and Protect.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	

Helping students complete the 2023-24 FAFSA - Training for financial aid and college access professionals	9/21/22	11:00 AM	Join us for Mapping Your Future's 2023-24 FAFSA training for financial aid professionals and others helping students complete the FAFSA. Jennifer Martin, Director of Financial Aid Compliance at Johns Hopkins University, will be presenting. She will guide the attendees through the FAFSA, providing special emphasis on the changes from prior years. We will also discuss upcoming changes to the FAFSA, as well as ideas for promoting FAFSA completion.	https://register.gotowebinar.com/register/4490272871733027086	Mapping Your Future	
Preparing Student Employees for Workplace Success	9/22/22	9:00 AM	Student employees are a great resource for your office—and it has shown to improve their academic performance too. However, they could bring nuances unique to their status as a student. With varying schedules and diverse outlooks towards employment, they may provide you with unique supervisory challenges. Attend this session as we share ideas for managing and preparing student employees for workplace success.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Let's Talk! Tips for Improving Financial Aid Customer Service	9/22/22	9:00 AM	We serve students, families, and colleagues every day. Let's talk about tips for improving financial aid customer service.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Helping students complete the 2023-24 FAFSA - Training for financial aid and college access professionals	9/27/22	8:00 AM	Join us for Mapping Your Future's 2023-24 FAFSA training for financial aid professionals and others helping students complete the FAFSA. Jennifer Martin, Director of Financial Aid Compliance at Johns Hopkins University, will be presenting. She will guide the attendees through the FAFSA, providing special emphasis on the changes from prior years. We will also discuss upcoming changes to the FAFSA, as well as ideas for promoting FAFSA completion.	https://register.gotowebinar.com/register/9121939215460392720	Mapping Your Future	
Helping our aging parents- lessons we've learned – Session 2 of 3	9/28/22	10:00 AM	In part two in our series: "Helping our aging parents", we continue to build on our session one discussion. This session will focus on assessing the situation and knowing what questions need to be asked. Additionally, we'll review what documentation to look for, available resources and filling in any gaps.	https://www.ecmc.org/schools/training.html	ECMC	
Thriving in Chance	9/28/22	11:00 AM	Seize the opportunity to be resilient during times of transformation or disruption for you and your team.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Retooling Your Time Management to Work for You	9/29/22	12:00 PM	Most of us have more work to do than there are hours in a day—and we try to manage time efficiently so that we can be productive. However, when you're understaffed, have conflicting demands, and a never-ending list of tasks to complete, managing time can be challenging. Attend this session to learn strategies for retooling your time management such as chunking, blocking, and the Eisenhower Principle.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Student Eligibility from NASFAA U	9/29/22	2:00 PM	This free training session will provide an overview of general student eligibility criteria and documentation requirements, acquaints participants with the role of the Central Processing System (CPS), the student eligibility database matches, and the National Student Loan Data System (NSLDS), as well as how certain educational programs affect student eligibility. You will learn from NASFAA credential trainers on the CASFAA Training Team.	Save the Date. Please check CASFAA website and your email for a promotion with the link later this month.	CASFAA	

Completing the 2023-24 FAFSA - Training for students and parents	9/29/22	4:00 PM	Students planning on attending college in the fall of 2023 need to complete the 2023-24 FAFSA to apply for federal financial aid, as well as some state and institutional aid. In this webinar, students and parents will receive an introduction to the FAFSA and have their FAFSA questions answered.	https://register.gotowebinar.com/register/7613907340917320204	Mapping Your Future	
Uploading 2023-24 High School GPAs	9/30/22	2:00 PM	This webinar for high school counselors and district staff reviews proper GPA upload preparation and calculations. Attendees will also learn how to submit GPAs both manually and via the batch upload process.	https://csac-ca.gov.zoom.us/webinar/register/WN_evUcDeoTSx23MIDXGfF04A	CSAC	