

Financial Aid Administrator Online Training

2023

September

This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
NASFAA Business Affiliate Webinar: Intersection of Title IV and Clery – Best Practices for Title IV Professionals	9/6/23	11:00 AM	In this session, Husch Blackwell will provide fundamental Clery Act Compliance requirements for the Title IV professional. This session includes best practices for the Annual Security Report and the Drug-Free Schools and Communities Act (DFSCA). Included will be lessons learned from recent U.S. Department of Education program reviews relating to the Clery Act. (free - for NASFAA members only)	https://www.nasfaa.org/Webinars_Live_and_On_Demand	NASFAA	
Encouraging Autonomy in Your Students	9/7/23	9:00 AM	Move over helicopter parents. A new level of over-parenting is hovering over today's college students—drone parents. These parents use technology to monitor their kids. Colleges can create a culture of autonomy to help students become more resilient and independent. In this session, we'll offer guidance on finding a balance between respecting a parent's need to be involved and supporting a student's right to grow up and provide	https://www.attigo.com/smart-sessions-o-o-o	Attigo by Ascendium	
Best Practices in Financial Aid Single Audits following the 2023 Compliance Supplement	9/12/23	10:00 AM	With the release of the 2023 Compliance Supplement, higher education institutions can anticipate some significant changes to appear in the 2023 single audit. During this webinar we will walk you through those major changes, highlighting best practices while working to answer questions. 1 CPE Credit	https://www.eidebailly.com/insights/events/2023/9/financial-aid-single-audits	Eide Bailly	
Having Difficult Conversations	9/12/23	11:00 AM	Learning how to navigate tough conversations is just as important to a Financial Aid Professional as keeping up with regulatory requirements and maintaining compliance. Students and families are often frustrated or confused by the financial aid process. It can sometimes be difficult to explain to faculty and staff how policies and procedures affect financial aid. In this webinar, we will discuss examples of topics that can be upsetting or lead to tension, strategies for conflict management and resolution, how to empower the speaker to feel confident in their answers and information, and tips for steering conversations toward a positive outcome for everyone involved.	https://uso6web.zoom.us/j/8Kmxlb1YRMO2RehDz2dyxA#registration	College Aid Services	
Leadership Benefits of WASFAA Involvement - Panel Discussion	9/12/23	11:00 AM	Join us for a panel discussion regarding WASFAA's Management Leadership Institute and Rebekah Hoppel Salcedo Leadership Development Program. Individuals who participated in LDP & MLI provide brief overviews of each program, impacts of the programs on their career paths and how it led to their continued involvement with WASFAA. Registration for next year's programs is now open so this is a great opportunity to learn more about these opportunities. (Fee charged based on membership type allows access to all fall training webinar series).	https://www.wasfaa.org/virtual_fall_training_series.php	WASFAA	
Hitting the Reset Button	9/12/23	12:00 PM	Overbooked calendars, competing deadlines, and unexpected challenges are normal facets of life. But what do you do when those facets become overwhelming and distressing? When life takes a turn from stability and bliss to turbulent waters, it's time to stop and change directions. You may need to hit the reset button to reclaim your peace. During this enlightening session, we'll share simple lifestyle changes to find your inner calm and live a more fulfilled life.	https://www.attigo.com/smart-sessions-o-o-o	Attigo by Ascendium	
Exploring the Ins and Outs of Student Loan Repayment	9/14/23	9:00 AM	Multiple repayment options are beneficial, but they can also create confusion for borrowers. Many do not fully understand the required significance of selecting a repayment plan. However, when they choose one that fits their needs and budget, they're more likely to successfully repay. Attend this session for an overview into repayment plans and other options.	https://www.attigo.com/smart-sessions-o-o-o	Attigo by Ascendium	
OIG Session: Attack of the Clones	9/14/23	1:00 PM	Fraud, what can you do to help prevent it? Agent White will take us through some cases of fraud that have occurred and give participants some takeaways that have worked for institutions to identify fraud. You will hear information about what the process looks like after fraud is reported while being able to ask questions and share examples with participants. Presented by: Damian White, Resident Agent in Charge, US Department of Education - Office of Inspector General. (Fee charged based on membership type allows access to all fall training webinar series).	https://www.wasfaa.org/virtual_fall_training_series.php	WASFAA	

A Deep Dive into Student Loan Repayment Assistance	9/19/23	12:00 PM	Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Employers can make tax-free payments toward an employee's student loans up to \$5,250 per year. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	https://www.attigo.com/smart-sessions-0-0	Attigo by Ascendium	
FAFSA Simplification: Campus and State Impact	9/19/23	2:00 PM	Please join members of our experienced CASFAA training team for a discussion on the key points of FAFSA simplification, how this impacts our state, shared information from school segments and some case studies.	Save the Date! Link coming soon! Check your email and our website.	CASFAA	
Policy Update: FAFSA Simplification	9/20/23	11:00 AM	The biggest changes to the FAFSA in history will be implemented in the 2024-25 application cycle - are we ready? Explore the upcoming changes to the FAFSA, including direct data sharing with the IRS and a streamlined Federal Methodology, and learn more about the latest updates on implementation as we approach the launch of the new FAFSA in December. (free- for NASFAA members only)	https://www.nasfaa.org/Webinars_Live_and_On_Demand	NASFAA	
A Review of Student Aid Index (SAI) Calculation and Case Studies	9/20/23	1:00 PM	Prior to the 2024-2025 year, understanding how an EFC is calculated is important when exercising professional judgment or otherwise updating a student's FAFSA - how would any changes impact that calculation and the student's eligibility? The SAI calculation, beginning in 2024-2025, is similar in almost all respects to the EFC, though the outcomes can be quite different. In this session we will walk through the SAI calculation steps, and review case studies submitted by WASFAA colleagues with an eye toward understanding how SAI results may vary from the EFC. Presented by: Zachary Goodwin (Fee charged based on membership type allows access to all fall training webinar series).	https://www.wasfaa.org/virtual_fall_training_series.php	WASFAA	
Get ready for the big changes with the 2024-25 FAFSA	9/21/23	8:00 AM	In this webinar for financial aid professionals and counselors, we'll discuss the upcoming changes to the FAFSA and what those changes may mean for financial aid offices, as well as for students and families. In addition, we'll share ideas for promoting FAFSA completion.	https://register.gotowebinar.com/#register/8768842057863693401	Mapping Your Future	
Let's Talk: Managing Enrollment and Financial Aid Strategies	9/21/23	9:00 AM	With a focus on achieving institutional goals and objectives, let's talk about proactive planning and financial aid strategies that support enrollment management.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Five Ways Student Loans Impact Credit	9/26/23	12:00 PM	When your students borrow federal loans, do they understand the impact it could have on their credit reports? Unfortunately, many students don't—but they should. The actions taken on their loans will determine whether they'll have a favorable or adverse credit history. Join us as we have identified the five ways federal student loans impact credit and what borrowers can do to build a good credit history.	https://www.attigo.com/smart-sessions-0-0	Attigo by Ascendium	Business Solution
Cal Grant 101	9/28/23	1:30 PM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant eligibility requirements, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	https://csac-ca.gov.zoom.us/webinar/register/WN_VOBmMBPmRL61DkRIF6tvZw	CSAC	
LAST CHANCE before the 9/29 deadline! Cal Grant, Dream Act Service Incentive Grant (DSIG) Reconciliation & the Audit Process.	9/11/26	2:00 PM	This webinar is for college financial aid administrators involved in year-end reconciliation. The Cal Grant reconciliation process is broken down into 4 easy steps, and attendees will be shown how to use Reconciliation reports to locate discrepancies. Finally, attendees will learn about the most common audit findings, and some best practices.	https://csac-ca.gov.zoom.us/webinar/register/WN_2upORos1Sbmrhl2uGvWw4w	CSAC	