

Financial Aid Administrator Online Training

2026 September



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Navigating Cal Grant: Training for Financial Aid Administrators - Session A	9/2/26	9:00 AM	Formerly known as the Cal Grant Regional Training, this three-part webinar series for college financial aid administrators has been redesigned and streamlined to focus on Cal Grant administration and best practices. This session will cover CSAC Updates and Cal Grant Overview.	https://csac-ca.gov.zoom.us/webinar/register/WN_mhDYbL7IOXCQKFFTKP15IQ	California Student Aid Commission (CSAC)	
Portfolio Navigator – Default Management Features and Functionality	9/2/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/odd6f345-3b40-4e0f-b02e-187b73be6899@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Navigating Cal Grant: Training for Financial Aid Administrators - Session B	9/3/26	9:00 AM	Formerly known as the Cal Grant Regional Training, this three-part webinar series for college financial aid administrators has been redesigned and streamlined to focus on Cal Grant administration and best practices. This session will cover Payments & Adjustments and Payment & Census Policies	https://csac-ca.gov.zoom.us/webinar/register/WN_WhAgSXMRTAKCj946HosjOQ	California Student Aid Commission (CSAC)	
Navigating Cal Grant: Training for FAAs - Session C	9/4/26	9:00 AM	Formerly known as the Cal Grant Regional Training, this three-part webinar series for college financial aid administrators has been redesigned and streamlined to focus on Cal Grant administration and best practices. This session will cover WebGrants Reports & Tools and Reconciliation & Program Compliance.	https://csac-ca.gov.zoom.us/webinar/register/WN_kPuq6kQUTF-Qn3jBwGSnA	California Student Aid Commission (CSAC)	
ScholarNet Features and Functionality for Schools	9/8/26	9:00 AM	Whether you're interested in a new processing option and learning about ScholarNet, a new user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. We're here to ensure schools are set up to manage their private loan applications, as well as keep certifications and disbursements on track. Thank you for being a valued ScholarNet user!	https://events.teams.microsoft.com/event/e64b6ca8-92c2-4153-9cag-854c3d6bd100@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Middle Class Scholarship (MCS) Overview	9/9/26	10:00 AM	This webinar is intended for financial aid staff at California public universities and community colleges that offer bachelor programs. Attendees will receive basic information and training on the new Middle Class Scholarship 2.0, including roster payment reporting and corrections, the recertify process, and a summary of available reports.	https://csac-ca.gov.zoom.us/webinar/register/WN_BL7dITPRTa7qxxDXeD73w	California Student Aid Commission (CSAC)	
Portfolio Navigator – Default Management Features and Functionality	9/9/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/20017e30-ed6a-407c-9gae-d3cea2dc7a1f@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
All in and Ready Webinar: California's 2027-28 CA Dream Act Application (CADAA) and FAFSA Launch: "We are CADAA" Campaign	9/10/26	9:00 AM	CSAC is proud to host monthly webinars to share expertise and best practices on financial aid applications completion and meet the goals of the "CSAC Student Success Blueprint". These webinars provide a platform to convene as a community, to hear the latest federal and state updates on financial aid; learn about CSAC's tools and resources; listen to experts and partners in the field; address state emergencies and urgent access and success barriers.	https://csac-ca.gov.zoom.us/webinar/register/WN_n4ZmfprkTICHIJE-HACXQ#/registration	California Student Aid Commission (CSAC)	
Striking the Right Equilibrium of Flexibility and Boundaries at Work	9/15/26	9:00 AM	Many people struggle in the workplace to find their unique equation for balance. At one end, we need boundaries that define our limits and expectations. On the other, we must be flexible to adjust to changing circumstances. Both are essential for collaboration, problem-solving, creativity, and overall well-being. Attend this session to learn how to establish an equilibrium of clear guidelines while allowing for adaptability in your work environment.	https://www.attigo.com/striking-the-right-equilibrium-of-flexibility-and-boundaries-at-work-september15	Attigo by Ascendum	
2027-2028 FAFSA Application Update	9/15/26	11:00 AM	The 2027-28 FAFSA Cycle is upon us! Join us as we review what's changed and what has stayed the same in the upcoming application. Our presenters will work to familiarize viewers with the 2027-2028 FAFSA, discuss common application errors, and provide helpful insight.	https://www.collegeaidservices.net/webinars/	College Aid Services	
Portfolio Navigator – Default Management Features and Functionality	9/16/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/5375fb7c-2595-421d-b922-bf3164090927@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Significant R2T4 Changes	9/17/26	9:00 AM	Let's Talk about return of Title IV (R2T4) changes that are now in effect and their impact on longstanding policies.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisor (NASFAA)	

The Fortitude to Fail Forward	9/17/26	12:00 PM	Success is rarely a straight path. It's shaped by persistence, trial, and failure, yet many of us are afraid of failing. Join us as we explore the transformative power of failure in the workplace. In this pivotal session, we'll unlock the lessons for turning setbacks into opportunities for growth, resilience, and achievement. We will also share practical strategies for creating a culture that encourages risk-taking and failing forward.	https://www.attigo.com/the-fortitude-to-fail-forward-september17	Attigo by Ascendium	
Programs for Foster Youth Overview	9/17/26	1:30 PM	This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	https://csac-ca.gov.zoom.us/join/register/WN_tsbEwayfR4-yM1j7BIEbww	California Student Aid Commission (CSAC)	
Hitting the Reset Button	9/22/26	9:00 AM	Goals give us meaning and a sense of purpose by defining where we want to go. However, setting goals is only part of the equation. Achieving them is another matter. The missing piece often lies in the system that supports goal attainment. It's the actions, habits, and resources required to reach the destination. Attend this session to gain valuable insights for creating an effective goal-setting system. We'll share key strategies to help you hit the mark, such as establishing a framework, sustaining motivation, automating decisions, and turning routines into habits.	https://www.attigo.com/hitting-the-reset-button-september22	Attigo by Ascendium	
Everything You Need to Know About Citizens Student Loan Products & Services	9/23/26	11:00 AM	Join us in this special session as we walk through Citizens' student loan products and services and discuss what the elimination of GradPLUS loans and changes to Parent PLUS loans mean for students and families.	Citizens Sessions	Citizens Bank	Yes
Portfolio Navigator – Default Management Features and Functionality	9/23/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/g14eb2d6-3c71-435b-b85d-3f77e1eb910f@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
ScholarNet Features and Functionality for Schools	9/24/26	12:00 PM	Whether you're interested in a new processing option and learning about ScholarNet, a new user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. We're here to ensure schools are set up to manage their private loan applications, as well as keep certifications and disbursements on track. Thank you for being a valued ScholarNet user!	https://events.teams.microsoft.com/event/g7401d62-3d47-41f1-9742-647fa0835c0f@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
CA Dream Act Application (CADAA) line by line Review	9/28/26	9:00 AM	This presentation is helpful for anyone assisting students and their families with CADAA completion. This webinar provides CADAA updates, details the requirements of AB 540, and provides attendees with a line-by-line breakdown of the most problematic questions for students and parents. CADAA for Mixed-Status Families (MSF) will also be introduced.	https://csac-ca.gov.zoom.us/join/register/WN_CONCfQ3MSzeTUCR4XZJLUA	California Student Aid Commission (CSAC)	
Cal Grant C Overview	9/29/26	9:00 AM	This webinar introduces new Cal Grant C program eligibility changes beginning 2026-27: short-term vocational/occupational/technical or trade programs of just 8-14 weeks are newly eligible for Cal Grant C funding; and the payment criteria has been updated.	https://csac-ca.gov.zoom.us/join/register/WN_g3VNL8laRhCNbYqpCkaOYw	California Student Aid Commission (CSAC)	
Establishing a Default Prevention Strategy with Cohort Catalyst®	9/29/26	12:00 PM	Student loan defaults have surged to record levels, and another wave may be on the way as many borrowers face higher monthly payments with tighter budgets. Default has serious consequences. It harms borrowers' financial security, threatens schools' reputation, and results in harsh sanctions if rates remain high. With so much at stake, schools need collaborative strategies to prevent delinquency and default. Join this informative session to learn how Cohort Catalyst equips institutions with proactive outreach to promote repayment success and support stronger institutional outcomes.	https://www.attigo.com/establishing-a-default-prevention-strategy-with-cohort-catalyst-september29	Attigo by Ascendium	
Portfolio Navigator – Default Management Features and Functionality	9/30/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/07e6f702-86e0-4634-903c-be058f701cb3@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
The Student Voice Report: Why Institutional Relevance Will Define the Next Era of Higher Education			Non-webinar: Behind every enrollment decision is a student perspective. Available now, the 2026 Student Voice Report explores what today's learners value most — from affordability and career outcomes to flexibility and support services — helping institutions better align strategies with evolving student expectations. Download the report to explore the findings.	https://www.elucian.com/resources/industry-reports/student-voice-report?utm_source=casfaa-newsletter&utm_medium=email&utm_campaign=20260817_na_int_wc_2026-student-voice-report&utm_campaignid=701Nu0000okkaXSIA_Y		