

Financial Aid Administrator Online Training

2025

November



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
FastChoice Features and Functionality for Schools	11/2/25	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/3a774839-9dcb-4ecd-9f4a-e7ed567d9fd1@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Seizing Your Day with Time Management Strategies	11/5/25	9:00 AM	Today, we are increasingly connected. We have tools that simplify processes, yet it's common to wish there were more hours in the day. Managing time can be challenging, particularly with conflicting priorities, exceeding demands, and continual distractions. The remedy is two-fold—recognize habits and behaviors and then incorporate strategies accordingly. During this session, we'll help you discover your time management patterns and the right solutions for seizing the day.	https://www.attigo.com/seizing-your-day-with-time-management-strategies-november05	Attigo by Ascendium	
Administering the Chafee Grant	11/5/25	9:00 AM	This webinar for college financial aid staff reviews the Chafee Grant awarding hierarchy, annual vs. term-level ineligibility, EFT payment processing, and how to reconcile payments.	https://www.nasfaa.org/blueicon_lets_talk	California Student Aid Commission (CSAC)	
New to Financial Aid? What you Need to Know	11/5/25	11:00 AM	There is A LOT to learn as a financial aid administrator and with constantly changing rules and regulations it's important to know where to go for the latest information. There is an abundance of training materials and resources available to you and in this session, we will share a list of tools to help you succeed on the job. You don't have to HAVE all the answers, but you do need to know where to find them!	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b	Citizens Bank	
Default Management Features and Functionality	11/5/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/dde34568-5b3f-4f79-9a0a-3ce3f20fbfd6@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
ScholarNet Features and Functionality for Schools	11/6/25	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/56edddaf-9aaa-47db-a560-b44701606b22@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Creating a New Default Prevention Strategy with Cohort Catalyst®	11/6/25	12:00 PM	The anticipated storm is here. Student loan repayment has been flooded with changes to repayment plan rules, legal challenges, processing delays and errors, and extraordinarily long wait times to reach servicer support. Millions of borrowers entered repayment at the same time while facing numerous economic challenges. As such, delinquencies and defaults are escalating. With so much at stake, schools need new default prevention strategies to address the new storm. Join this important session to learn how Cohort Catalyst can help borrowers understand their options and achieve repayment success.	https://www.attigo.com/creating-a-new-default-prevention-strategy-with-cohort-catalyst-november06	Attigo by Ascendium	
Measuring What Matters in Higher Ed: Clarifying Priorities and Tracking What Drives Impact	11/7/25	12:00 PM	This webinar is designed to assist higher ed administrators and department leaders in tracking their organizational health initiatives using practical, strategic, and human-centered metrics. Attendees will learn how to differentiate between compliance-driven and mission-driven metrics to identify and prioritize performance indicators that align with institutional values and goals, and gain tools and strategies for data-informed leadership to foster a culture of continuous improvement and engage cross-functional teams in tracking meaningful indicators.	https://event.on24.com/eventRegistration/EventLobbyServlet?target=reg20.jsp&eventid=5051630&sessionid=1&key=C94BF849241002DFCB947236585F3471&groupid=6302046&utm_source=socialhp&utm_medium=organicsocial&utm_campaign=&utm_term=&utm_content=	Elide Bailly LLP	
Managing Holiday Spending	11/12/25	10:00 AM	There's nothing more gratifying than showering family and friends with gifts during the holidays, but at what cost? With the stress and expectations of gift purchasing, lack of time, crowds, parties, and lots of stuff to buy, it's little wonder that many people may seem Grinch-like during the holiday season. We'll share some tips on planning for the holidays and finish up with ideas for smart habits for financially successful holidays.	https://www.ecmc.org/schools/training.html	ECMC	
Striking the Right Equilibrium of Flexibility and Boundaries at Work	11/13/25	9:00 AM	Many people struggle in the workplace to find their unique equation for balance. At one end, we need boundaries that define our limits and expectations. On the other, we must be flexible to adjust to changing circumstances. Both are essential for collaboration, problem-solving, creativity, and overall well-being. Attend this session to learn how to establish an equilibrium of clear guidelines while allowing for adaptability in your work environment.	https://www.attigo.com/striking-the-right-equilibrium-of-flexibility-and-boundaries-at-work-november13	Attigo by Ascendium	

Default Management Features and Functionality	11/13/25	11:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/dc3a7399-4924-455b-a277-f7ea19e3f923@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Default Management Features and Functionality	11/18/25	8:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/660ffab1-6372-46c9-bf6e-f4409547df54@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Dream Act Service Incentive Grant (DSIG) Overview	11/18/25	10:00 AM	The 2025-26 DSIG application is open! This informational webinar for high school staff and college Financial Aid Office staff provides an overview of the Dream Act Service Incentive Grant (DSIG). The DSIG program allows eligible Cal Grant awardees who filed the California Dream Act Application to earn financial aid money via volunteer/community service. Attendees will learn about the student process for applying to the DSIG program; qualification criteria for participating organizations; and how the program is administered by CSAC.	https://csac-ca.gov.zoom.us/webinar/register/WN_dGtu8lWBTP67dEp2Ty-w#/registration	California Student Aid Commission (CSAC)	
Charting Your Path: Leadership Journeys and Lessons from Financial Aid Professionals	11/18/25	11:00 AM	Leadership in financial aid comes in many forms and every journey is unique. This engaging panel brings together both seasoned and newer financial aid professionals who are leaders navigating the transition into management and director-level roles. Together, they'll share honest reflections on their career paths, the lessons they've learned along the way, and what they wish they'd known before stepping into leadership. They will also share their toolkit and resources. From taking ownership of your professional growth to finding mentors, building networks, and discovering leadership opportunities beyond the director's chair, this session will offer practical advice and inspiration for professionals at every stage of their career. Whether you're just beginning to explore leadership opportunities or you've already taken that next step, you'll walk away with actionable strategies to grow with purpose, lead with authenticity, and contribute meaningfully to your team and institution.	https://www.collegeaidservices.net/webinars/	College Aid Services	
ScholarNet Features and Functionality for Schools	11/18/25	12:00 PM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/fed667ed-0d13-4ec4-8fff-e6c1cc7acb8@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Understanding Credit and Private Student Loan Underwriting	11/19/25	11:00 AM	Do you wonder what goes on behind the scenes when a student applies for a private student loan? Would you feel more empowered to discuss these loan options if you knew what is required to get approved? This session will dive into credit reports, credit scores and all the other elements that make up loan underwriting.	https://citizensbank.webex.com/webapng/sites/citizensbank/webinar/webinarSeries/register/88b424edfcb54904a948933bdf4d914b	Citizens Bank	
Let's Talk: Tips for Communicating Across Generations	11/20/25	9:00 AM	Let's talk about tools for effective communication across a student body and workforce that is multi-generational.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
FastChoice Features and Functionality for Schools	11/20/25	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/2375771d-a3f1-47fc-a723-7d368183faf6@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Reports, Tools, and Customizing Your Roster	11/20/25	1:30 PM	This webinar for college financial aid administrators shows how to retrieve and use the most common reports: Accept/Reject, E2/EL Verifications, & Monthly Payment Activity. Attendees will also learn how to customize Cal Grant rosters to display specific indicators, such as foster youth, E2 verification flags, CA Dream Act applicants, Students With Dependents, unpaid competitive awardees, and more!	https://csac-ca.gov.zoom.us/webinar/register/WN_FxDTtTSpT5iMLUrdhvtVHQ#/registration	California Student Aid Commission (CSAC)	
CASFAA State Issues Update	11/21/25	11:00 AM	FEATURED SESSION FROM CASFAA! Please join CASFAA's Vice President of State Issues, Jason Choi, for an update on things happening in California that impact financial aid. Included in the session will be information on current and recently passed bills, the state budget, and more.	https://uso6web.zoom.us/j/85861785847?pwd=O3PpSbWJQP4o27LsdAzXl8rG2U3bcY.1	CASFAA	
Cal Grant 101	11/24/25	9:00 AM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant program overview and eligibility requirements will be introduced.	https://csac-ca.gov.zoom.us/webinar/register/WN_2lV8PR07QPabTlUAsFrMeQ#/registration	California Student Aid Commission (CSAC)	

Certified Financial Aid Administrator® Program – pre-conference event	12/13/25	FEATURED EVENT FROM CASFAA! Have you ever considered getting your designation as an accredited NASFAA Certified Financial Aid Administrator ®? If you meet NASFAA's eligibility criteria (you can check your eligibility here https://www.nasfaa.org/certification_interactive), this is a chance to up your game. Join our pre-conference training event which will take place on Saturday, December 13, 2025 at the Marriott Hotel in Monterey, CA. You can also join this training even if you aren't planning to attend the conference, but you will still need to register through the conference website. Participants are limited and registration for this event will close on December 5 to allow everyone to pre-register with NASFAA prior to attending the training (instructions will be sent to all registrants in advance on this additional step). Join CASFAAs all-day training provided by some of our own certified members of the training team, to assist you in getting your FAAC® designation. The Certified Financial Aid Administrator® is recognized by NASFAA as a financial aid professional who has a combination of education, ethics, experience and broad knowledge of all key financial aid regulations, best practices and applications. It will help you to be recognized at your institution, in your community, in professional organizations and for your own professional growth opportunities as a true financial aid expert. Attending this course will provide you with a study guide, hands-on in-depth training by colleagues who have achieved their certificate, and attending will unlock the exam for you.	https://web.cvent.com/event/188249a4-94fb-4b73-af73-c4abca1921e5/regProcessStep1	CASFAA	
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