*Save the completed report using title and date (example: CASFAA\_Treasurer\_Mar\_2.doc). Submit your report via email to the CASFAA Secretary.*

| **Proprietary Report** | | | |
| --- | --- | --- | --- |
| Executive Council Meeting Date | | 03/19/2014 | |
| Executive Council Meeting Location | | Conference Call | |
|  | |  | |
|  | | | |
| **Current Committee Members** *(For segmental reps and members-at-large only. Only need to update after first submission if changes have occurred...)* | | | |
| Name, Position Held, Place of Employment) | | 1. Emily G. Valdovinos, Director of Financial Aid, Institute of Technology - Clovis 2. Joseph Rodriguez, Lead Financial Aid Officer, Institute of Technology - Clovis 3. Chris Freeman, Director of Financial Aid, Antioch University – Los Angeles 4. Beth Violette, Director of Financial Aid, Cogswell Polytechnical College – Sunnyvale 5. Edith Magaña, Director of Finance, ITT Technical Institute - Clovis 6. Lissa Wayne, Financial Aid Director, NYFA – Los Angeles 7. Wendy Wang, Manager Student Financial Assistance - Carlsbad | |
|  | | | |
| Your Committee Goals *(Include progress toward goals and measurement of success.)* | |  | |
|  | | | |
| **Summary of issues:** | | | |
| (This might include important info affecting your segment; any significant changes in segmental financial aid programs; any particular issues and concerns that you would like CASFAA E.C. to assist with or address; etc.)  Nothing to report at this time. | | | |
|  | | | |
| **Summary of activities:** | | | |
| (List any activities your committee/segment may be working on)  Conducted a conference call on February 26, 2014. We are in the beginning stages in preparing for the Proprietary Pre-Conference. On our call we discussed possible session topics and names for possible presenters. We anticipate 100 attendees to the pre-conference because of location and cost. | | | |
|  | | | |
| **Calendar of Planned Events** *(Please list any future training/committee activities, including meetings)* | | | |
| *Date* | *Description* | | *Location* |
| 06/2014 | Conference Call | |  |
| 09/2014 | Conference Call | |  |
| 10/2014 | Conference Call | |  |
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